

NSW Online Registry User Guide **Registration**

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Note that screens and processes documented in this guide are accurate at the time of printing. However, due to changes occurring to the New South Wales Online Registry, processes documented in this guide may become out of date.

Overview of Registration

The Court has a significant duty to secure the information that is provided to and received from its clients. As such, a single registration process has been introduced for *all* clients wanting to use the services on the NSW Online Registry.

Registering for access to the NSW Online Registry services ensures:

- The integrity of data is maintained to the highest of levels
- The identity of online filers is secured
- Information provided online is available to only those who should have access.

The services that require registration to access are referred to as **Secure Services**.

Identity Verification

The registration process is the single identification point for users of the NSW Online Registry. It is critical for the Courts that all users have their identity verified prior to being granted access to secure services.

An identity verification system has been incorporated into the online registration process that securely and instantly* verifies a user's identity online.

Whilst this system looks and feels like another screen on the NSW Online Registry website, it is actually a service provided by GreenID. More information on GreenID can be found at www.greenid.com.au.

Are all users required to verify their identity?

- Most user types are required to verify their identification online during the registration process. This information must be completed online. It cannot be provided in person or over the phone. Identity verification is fast and efficient, taking only a matter of minutes to verify data.
- Information entered during identity verification does not get stored or recorded (excluding any uploaded documents). It is only used to verify the identity at the time of registration.

*Note that additional information is required for interstate legal practitioners.

Registration Process

During registration, a series of questions have been created to ensure the user has the correct level of access and selects the correct user type.



Create account

Which of these best describes you? •

I am from a legal practice	~
ram nom a business of government	Ť
I am representing myself	~
Back	Next

OPTION 1: These questions are mapped to the following user types:

Which of these best describes you? •

I am from a legal practice	^
I am a solicitor on record	
I am a barrister	
I will be managing or accessing cases on behalf of a solicitor or barrister Delegate	

OPTION 2: The below selection will lead to further questions:

Create account

Which of these best describes you? •

I am from a legal practice	~
I am from a business or government	^
The company I work for is registered as a PTY company	\rightarrow
I am an owner or partner of a business that is not a PTY company	\rightarrow
I work for a Local, State or Commonwealth government agency	\rightarrow

Selecting *The company I work for is registered as a PTY company* displays the following options:

Which option best describes your position in that company

\bigcirc	I am a director of a company Authorised Officer
\bigcirc	I am authorised to manage cases on behalf of the company Authorised Officer
\bigcirc	I am an employee accessing cases on behalf of a director Delegate
\bigcirc	l am a real estate agent, strata manager or on-site residential property manager acting on behalf of a client

Selecting *I* am an owner or partner of a business that is not a PTY company displays the following options:

Which option best describes your position in that company

I am a sole trader
I am a partner in a business
I am a real estate agent, strata manager or on-site residential property manager acting on behalf of a client

Note. A real estate agent, strata manager agent or on-site residential property manager representing their client cannot register for online services and will need to file in person.

Selecting I work for a Local, State or Commonwealth Agency displays the following option:

Which option best describes your position in that agency

I am an authorised officer

OPTION 3: These questions are mapped to the following user types:

I am representing myself	^
I am an individual representing myself	
I am a sole trader	
I am a partner in a business that is not a PTY company	

User Types

There are several user types available for the NSW Online Registry. Selecting the correct options will ensure the client's correct user type is determined and they are able to complete tasks online and view information relevant to their needs.

Legal Practitioner (Solicitor/Barrister)

Legal practitioners require a valid Practising Certificate Number (PCN) to access services on the NSW Online Registry. The validity of the practising certificate will be confirmed by the Law Society or Bar Association as appropriate. New South Wales legal practitioners who are registered users can access any case that the Court Rules entitles them to access. They are also able to use all secure services on the NSW Online Registry. Legal practitioners can login for these services:

- View case information, including details of proceedings, participants, filed documents and subpoena items
- View filing history
- Download electronic versions of documents filed within the last two months

For interstate legal practitioners a copy of their practising certificate must be provided to NSW Online Registry support. They must also forward evidence of renewal of their certificate each year.

For international legal practitioners, you must have a PCN issued from the NSW Law / Bar Association to practice in New South Wales. You will be required to submit a copy of the PCN and a certified copy (scanned as a PDF document) of your driver's licence or passport (the drivers licence or passport can be from any country). Please note that you must have an Australian address to complete the registration process.

Authorised Officer

An authorised officer refers to a person that is authorised by a corporation to act on its behalf. This corporation would manage their own in-house debt collection (as the plaintiff), such as a council or bank. Small and medium business owners such as plumbers or shop owners would not qualify as an authorised officer. They would be a 'Litigant in person', as they do not have a department within their business that manages debt collection.

Authorised officers are part of an Online Registry litigant eOrganisation.

Authorised officers can login for these services:

- View case information, including details of proceedings, participants, filed documents and subpoena items
- View filing history
- Download electronic versions of documents filed within the last two months

Litigant in Person (Unrepresented Litigant)

Members of the public who are not represented by a legal professional (for example, one off filers, plumbers, electricians, small business owners, etc.) can register for access to the NSW Online Registry to file and view their own cases online. Legal information and legal support are not provided on the NSW Online Registry. Unrepresented litigants requiring legal information should refer to LawAccess and/or LawAssist.

Delegate

A delegate is a registered user who is able to operate on behalf of a legal practitioner or authorised officer (for example a secretary to a solicitor). A delegate must be attached to either a legal practitioner or an authorised officer, they cannot operate independently.

One delegate can be attached to multiple legal practitioners. They do not need to register different accounts to act on behalf of different Online Registry users.

Delegates may also be part of an eOrganisation. Once attached to an eOrganisation, legal practitioners also associated to that eOrganisation can add the delegate to act on their behalf and assign different permissions (for example view only or file forms and view case information).

For a delegate to view cases or file forms online, the legal practitioner or authorised officer they are attached to must assign the delegate to act on their behalf.

eOrganisations

Incorporated entities who are litigants or legal firms can register as eOrganisations. They complete an agreement which is downloaded, signed, and posted to NSW Online Registry support. Once the agreement is approved by the Court the applicant who initiated the setup of the eOrganisation is recorded as the eOrganisation Administrator. The eOrganisation administrator can then allocate already registered users to their eOrganisation or assign delegates to legal practitioners or authorised officers. The key advantage of an eOrganisation is that the administrator can set permissions for registered users, allowing greater internal control for larger businesses filing online.

Registration process – Quick Reference Guide



- 7. Click Submit
- The Verify your email address screen displays. An email containing your verification code will be sent to your nominated email address. Enter the verification code then click Validate. The same email will contain your user name. You will be taken to the Log in page.
- 9. If you've closed your browser, click on the **link** in the email and you will be taken to the **Log in screen**
- 10. Log in with your user name and password
- 11. Enter the details of one or two **identification sources** (the number depends on your user type)
 - Solicitor or barrister
 - I. **Practising Certificate Number (PCN):** If you are from a state other than New South Wales, you will need to email, fax or post a copy of your practicing certificate. We will contact you when we have completed our checks and you will then be able to use online secure services.
 - II. **Identification Source:** You will need to enter one identification source before your account is activated. Sources include Australian passport, driver's licence, Medicare, etc.
 - III. If you are from overseas (any country), you will be able to upload a certified copy of your driver's licence or passport (licences and passports are accepted from any country). Registration will not be complete until documents have been verified by the business.
 - IV. Address: If you are a legal practitioner that is interstate or not found in the courts case management system (JusticeLink), you will need to enter your address prior to accessing your Online Registry account.
 - Authorised officer or litigant in person (unrepresented litigant)

I. **Identification Source:** You will need to enter two identification sources before your account is activated. Sources include Australian passport, driver's licence, Medicare, etc.

If you are from overseas (any country), you will be able to upload a certified copy of your driver's licence or passport (licences and passports are accepted from any country). Registration will not be complete until documents have been verified by the business.

- I. As an authorised officer you cannot access case details or file online until you have been associated with an eOrganisation.
- o Delegate
 - I. If you are registering as a delegate you will not need to provide additional verification details. You will however not have access to the Online Registry functions until another user (solicitor, barrister or authorised officer) has added you as a delegate to their profile.
- 12. After passing identity checks:
 - If you selected the user type solicitor, barrister, or representing yourself your registration is complete and you can access secure services.
 - If you indicated that you will be managing or accessing cases on behalf of another Online Registry user, you will need to be added as a delegate by a solicitor, barrister or authorised officer.
 - If you indicated that you are an authorised officer you cannot access case details or file forms until you are associated to an eOrganisation. If someone else in your organisation has already created an eOrganisation, ask them to associate you to the eOrganisation. You will need to provide them with your user name and email address. See the eOrganisation User Guide for more details.
 - If your organisation does not already have an eOrganisation you can register for one by selecting the Register eOrganisation tab on the Manage profile screen. You will need to provide the requested information and then submit the details to the Online Registry for review. You're eOrganisation will be created once your registration has been approved.

Registration process

Step	Action		
1	From the NSW Online Registry homepage select Register Now		
	Already have an account?		
	NSW Online Registry Courts and Tribunals		
	Home Representing yourself Legal professionals Business Government Court Lists Probate		
	Welcome to the NSW Online Registry Register now >		
2	Step 1 of the <i>Create account</i> screen displays Enter your first name , surname and email address . Ensure you enter your name		
	(1) (2) (3) (4)		
	An Online Registry account gives you instant access to secure case management services, 24/7, in the NSW Supreme, Land and Environment, District and Local Courts. Need <u>help</u> registering?		
	User details * Indicates a required field		
	You will be asked to verify your identity by providing details of 2-4 <u>Australian identification documents</u> . You must enter your name in the fields below exactly as shown on these documents. Enter your first name and surname only.		
	First name *		
	Surname*		
	Email*		
	Next		

Step	Action
3	Step 2 of the <i>Create account</i> screen displays Select the option that best describes your situation; further options will be displayed for your selection. The selected option will define the user type you are provided. Click Next .
	Create account
	I am from a legal practice 🗸
	I am from a business or government
	I am representing myself
	Back Next
4	If selecting I am a solicitor on record or I am a barrister , complete the additional details. Click Next.
	I am from a legal practice
	I am a solicitor on record
	I am a barrister
	I will be managing or accessing cases on behalf of a solicitor or barrister
	Please complete the details below:
	Practising Certificate Number (PCN) *
	State*
	New South Wales
	Date of Admission *

Step	Action
5	Step 3 of the <i>Create account</i> screen displays Enter a password . This must contain at least 7 characters, including at least one lower and one upper case letter and a number. Select two (different) secret questions and enter the responses in the fields provided. From the drop down list, you can select the option to create your own secret question. This will prompt fields where you can enter your own question and the corresponding answer. Read and agree to the terms and conditions by selecting the checkbox. Click Next
	Create account
	Please create a password. Passwords must contain at least 7 characters and at least one upper case character (A-Z); at least one lower case character (a-z); and at least one number (0-9). For example: Smiths9
	Password * Re-type password *
	Secret questions Please select or create two secret questions. You will be asked these if you forget your password.
	Secret question 1* - Select one - Your answer*
	Secret question 2* - Select one -
	Your answer*
	Back

ер	Action			
6	Step 4 of the <i>Create account</i> screen displays An email has automatically been sent to your nominated email address. Open this email to obtain the verification code. Enter this code in the verification box on the Online Registry, then click Validate			
	1 3 4 Verify your email address			
An email with a verification code has been sent to louise.murphy@hotmail.com. It may take u minutes to arrive. You can <u>change the email address</u> linked to your Online Registry profile if yo nominated the wrong address.				
	Enter your verification code Please enter the eight digit code to activate your account:			
	Validate			
	Need help? Ask <u>onlineregistry-support@justice.nsw.gov.au</u>			
	Registering for NSW Online Registry - confirm your email address □ cats_Test_Support@agd.nsw.gov.au Sent: Fri 19/06/2020 2:23 PM To: ■ Louise Murphy			
	This is an automatically generated email. Please do not reply. You recently registered to use Online Registry secure services. Your user name is fshephe002. Verification code: 42109794			
	Please enter this code on the Online Registry page and click Submit. If you closed your browser window, go to the Online Registry and log in again. You can also click here. https://onlineregistryuat01.lawlink.nsw.gov.au/jlink-eservices/eservices/orwRegistrationVerifyEmail.do?emailToken=42109794			
	NSW Online Registry Online Services for NSW Courts www.onlineregistry.lawlink.nsw.gov.au			

Step	Action		
NOTE	If the client does not receive the email, has entered the wrong email address, or returns to this screen at a later date having deleted the email, the client will need to reissue the email and access the verification code before they can proceed. To do this they will need to:		
	Go to the home page of the NSW Online Registry and click login		
	Enter their username (Online Registry support can look this up using the client's first name and surname if needed). Enter the password they created when they originally completed the first stage of the registration process.		
	Click Login		
	The Enter your verification code screen will display. The client can click the change the email address link on this screen. This will prompt them to enter a new email address (i required) and a Captcha code. Click Send email to re-issue the verification code to the specified email address.		
7	7 The Log in screen is displayed. Enter your user name as advised in the email received and enter the password you created. Click Log in. NSW Online Registry Courts and Tribunals		
Don't have an account?			
	services you will be able to:		
	 file online forms publish probate notices check case details check which documents have been filed for a case download court sealed documents request copies of judgments and orders Register		
		Password	
		Cancel Log in	
		. algorith your <u>abor manie</u> or <u>passitiona</u> :	

Step	Action		
5	The Verify your identity screen displays Select from the list of items available in the Choose a different ID option field		
	Verify your identity To verify your identity you'll need to match your details against 2-4 different ID sources. Get started with your first ID source below.		
	Australian electoral roll	Choose a different ID option ✓	
	First name	Middle names	Surname Murphy
	Street name	Street type	
		Avenue 🔻	
	Suburb	State Postcode	
		NSW T	
	Enter this verification code below		
	Verify these details	il Commission's privacy statement	
-	The list of items available w	vill depend on the user type).
NOTE	International users, or client	ts who do not have the req	uired identity sources, are able to
	upload PDF documents whi	ich will be manually verified	d by the Online Registry. Uploaded
	documents may include a c	ertified copy of an internati	onal drivers licence or passport (all
	countries accepted). Please note that you must still have an Australian postal address to complete the registration process. If you do not have an Australian postal address, you cannot register for this service.		
	Note: It could take up to 2 of the Online Registry until this	days for the document to be s is complete.	e verified, and clients cannot access

Step	Action		
NOTE	Not all clients with a Queensland or Tasmanian birth certificate will be able to use the birth certificate verification source. Queensland birth certificates will only be available for users born after 1941. Tasmanian birth certificates will only be available for users born after 1 January 1970. Birth certificate e Choose a different ID option •		
	You can only validate your Queensland birth certificate if you were born from 1941 onwards		
	First name (as shown on certificate) Middle name (as shown on certificate) Surname (as shown on certificate) Louise Frances Murohy		
	Dute of birth (DD/MM/YYYY) Registration number Registration date (DD/MM/YYYY) Image: State information is checked with the Issuer or Official Record Holder Verify these details Bitch certificate		
	You can only validate your lasmanian birth certificate if you were born after 1 January 1970 First name (as shown on certificate) Louise Frances Middle name(s) (as shown on certificate) Murphy		
	Registration number Registration date (DD/MM/YYYY)		
	 I agree that my above information is checked with the Issuer or Official Record Holder Verify these details 		

Step	Action
6	Click Verify these details after you have completed the data required in each section. Australian passport Choose a different ID option Passport number Passport number Middle name(s) (required if you have one) Surname Date of birth (DD/MM/YYYY) I Bi I agree that my above information is checked with the Issuer or Official Record Holder Verify these details
7	When your verification requirements have been met you will be redirected back to the NSW Online Registry and can now use the Online Registry secure services. You'll also receive an email to advise your registration is complete.
	profile. You can also stay up-to-date with Online Registry News. To find an existing case, enter the case number and as many reference details you can into the fields below to search your case list. If your search is unsuccessful, follow the prompts to find a case that is not in your case list so you can file documents online (including defence forms). If you do not have a case number as you are considering taking new legal action, follow the prompts to start a new case. Your reference Party name (sumame or organisation name) Not in your case list? Case number (yyyy / case no.) Jurisdiction To include cases without activity in last 6 months Clear Search case list Start a new case

Step	Action
NOTE	For interstate legal practitioners and New South Wales legal practitioners whose details are not found in the Courts case management system (JusticeLink) the Add your address screen displays after the identity verification is complete. Enter the address details then click Next. Registration will be complete following this screen. Add your address Please enter the address where we should send case-related correspondence.

Registration – other forms of identification accepted

The list of items that can be used to verify the clients identification during registration depends on the user type selected. If the client does not have the identification specified in the list (e.g. drivers licence or Australian Electoral Roll) or has recently changed their name (and the name on their identification source does not match the name they have used to register with) they can upload supporting documents using **Upload an ID document**.

Australian electoral roll 🛛 Choose a different ID option -		
Choose one of these ID sources:	Or you can:	
Only 1 ID source to go! Complete any highlighted source below and you'll be	Save & complete later	
Australian electoral roll		
Driver's licence		
Medicare card		
Australian passport		
Australian visa		
Australian citizenship certificate		
Birth certificate		
Marriage certificate		
Change of name certificate		
Upload an ID document		

Verify identity by uploading a utility bill or international passport

Step	Action	
1	If you do not have one of the identification sources from the list of options select the Upload an ID document option: The <i>Upload an ID document</i> fields will display	
	Verify your identity	
	To verify your identity you'll need to match your details against 2-4 different ID sources.	
	Get started with your first ID source below.	
	Upload an ID document Choose a different ID option -	
	You can upload any document from this list:	
	Select your document type	
	Choose a file	
2	Select the document type from the drop down list	
	You can upload any document from this list:	
	Select your document type Select your document type	
	Utility Bill (e.g. telephone, water, electricity, gas) Certified Copy of International Passport	
3	Select the document to upload (this file must be in PDF format)	
	Click Upload and Submit	
	Upload an ID document Choose a different ID option -	
	You can upload any document from this list:	
	Utility Bill (e.g. telephone, water, electricity, gas)	
	98.pdf	
	Upload and Submit	

Step	Action		
NOTE	If you require more than one form of identification to verify your identity online, you will need to select a different source from the list. You cannot complete verification using two uploaded utility bills, although you can verify your identification by uploading one utility bill and one international passport. If a second identification source is required you will receive a message stating that the document you uploaded will be manually verified by an administrator. It may take up to 2 business days for the business to verify your document before you can complete your registration. You will receive an automatically generated email when this is complete. Alternatively, you have the option to select another form of identification from the list of options that matches the name on the uploaded document. This option will automatically verify the uploaded document and the additional identification source you provided.		
		a different ID option 👻	
	Choose one of these ID sources:	Or you can:	
	Complete any highlighted source below and you'll be done.		
	Australian electoral roll		
	Driver's licence		
	Medicare card		
	Australian passport		
	Australian visa		
	Australian citizenship certificate		
	Birth certificate		
	Marriage certificate		
	Change of name certificate		
	Upload an ID document		
4	Once your verification requirements have be your registration is pending review by an ad tasks until you have received the confirmation manually verified.	een met, a message will display to explain that ministrator. You cannot complete any further on email that your registration has been	

Step	Action
NOTE	You will be able to login and use the NSW Online Registry after you receive the confirmation email that will be sent to you once registration is complete.

Uploading a document to verify a name change

Step	Action		
1	If your identification documents and/or practising certificate number do not match your name, you will need to upload a Change of name certificate . Select the appropriate State/Territory of issue		
	Change of name certificate 3 Choose a different ID option -		
	State/Territory of issue		
	Select a State/Territory		
2	Enter the relevant details.		
	Click Verify these details		
	Change of name certificate Choose a different ID option - State/Territory of issue		
	NSW		
	NSW change of name certificates can only be validated for certificates registered from April 1996 onwards		
	New first name (as shown on certificate) New middle name(s) (as shown on certificate) New surname (as shown on certificate)		
	Date of birth (DD/MM/YYYY)		
	Registration number 😔		
	I agree that my above information is checked with the Issuer or Official Record Holder		
	Verify these details		

Step	Action
3	A message will display to explain that your registration is pending review by an administrator. You cannot complete any further tasks until you have received a confirmation email stating that your registration has been manually verified.
	Q Your change of name certificate details were verified, pending the review of an administrator.
NOTE	It may take up to 2 business days for the business to verify your document before you can complete your registration. You will receive an automatically generated email when this is complete.

Managing your Profile

Users will be able to administer their own accounts including:

- Manage delegates
- Reset passwords
- Reset secret questions and answers
- Update email
- Update address
- Update or delete a contact number (if the contact number is deleted, the user must enter a valid email as the alternate contact)
- Select a preferred contact method
- Manage registered card details

Confirmation emails will be sent to a user when their details have been updated.

Manage profile

Roger Smith profile	Roger Smith delegates	
User details	Roger Smith	Permissions
User name	remith001	File document
Baseword		View case information
Secret questions		Pilot user
Email	nicole sell@agd.nsw.gov.au	
	I want approved forms to be sent to the above email address	
Profile status	Active	
Legal practitioner details		
() Updating these details v	vill update the contact details for each of your cases.	
Туре	Solicitor	
PCN	1111111111	
State	QLD	
Expiry date	05/04/2020	
Date of admission	05/04/2010	
Address	1 Main Street	
	SYDNEY NSW 2000 🔟	
Email	nicole_sell@agd.nsw.gov.au 🔟	
Phone	93771234 🔟 🛞	
Preferred contact method	Email 🔟	
Registered card details		
(i) A maximum of 3 cards of	an be registered. Find out more.	
VISA 🔤 🔤 🕕	Add card	
VISA Card ending in242	Expires: 05/2016 Cardholder: Roger Smith	
Default payment Method	· · · · · · · · · · · · · · · · · · ·	
Select your default payment i	method Card ending in242	

(i)

Add a Delegate

Note: One-page quick reference guides regarding delegates can be accessed from the <u>NSW</u> <u>Online Registry help page</u> (within the More Information section).

A delegate (for example a paralegal or secretary) can be assigned to act on behalf of a legal practitioner or authorised officer. A legal practitioner or authorise officer can manage the delegate from the Delegates tab on the Manage profile screen.

Multiple delegates can be assigned to act on behalf of one legal practitioner or authorised officer. Before a delegate can be assigned to act on behalf of a legal practitioner or authorised officer both users must have registered for the Online Registry.

One delegate can act on behalf of multiple legal practitioners and authorised officers.

Delegates can be unassigned at any stage by clicking the cross icon \bigotimes in the Action column on the Delegates tab.

If a delegate files a form on behalf of another Online Registry user, they will receive an email to notify them of the online filing (when they have also selected the option to receive email notifications of online filings on the Manage profile menu)

Assign a Delegate to act on behalf of another Online Registry user (non eOrganisation)



- 1. Legal practitioner or authorised officer is to register for the Online Registry
- 2. Delegate is to register for the Online Registry
- 3. The legal practitioner or authorised officer is to assign the delegate to act on their behalf

Step	Action
1	Legal practitioner or authorised officer login to the NSW Online Registry Click Manage profile in the navigation bar On the Manage profile screen select the Delegate tab Click Add delegates Home Court lists Probate notices Help Contact us Start or defend a case Case list Forms in progress Forms awaiting payment Filing history XML filing Manage profile Manage profile Catherine McNairm profile Catherine McNairm delegates (Programisation This page allows you to add or remove delegates. You can filter the list of delegates by their permissions. Filter by: All @ 00
2	The Add your delegate screen displays Enter the Given name, Surname and User name for the delegate being added (the user name is the Online Registry user name assigned to the delegate during registration) Click Confirm details Manage your profile Catherine McNaim profile Catherine McNaim delegates Add your delegate This page allows you to add a delegate. A delegate is a person who can file documents on your behalf, view case information, or both. Name User name* User name* Clear Cancel Confirm details
3	Assign permissions to the delegate by selecting or deselecting the checkboxes Note: The delegate can only perform the duties of the selected Permissions checkboxes Click Save Manage your profile Catherine McNaim profile Catherine McNaim delegates Add your delegate This page allows you to add a delegate. A delegate is a person who can file documents on your behalf, view case information, or both. Name Ceter Catherine Viser name* Ceter Cancel Save

Step	Action					
4	The delegate can now file or view case information on behalf of the legal practitioner or authorised officer Manage profile Catherine McNaim has been added as a private delegate.					
	Catherine McNairn profile Catherine McNairn delegates					
This page allows you to add or remove delegates. You can filter the list of delegates by their permissions. Filter by: All Go						
	Name 🧅 User name	Permission to file documents	Permission to view case information	Status	Action	
	McNairn, Catherine cmcnair042	Yes	Yes	Active	\otimes	
				Add del	egates	

To file online the delegate must now:

- 1. Login to the NSW Online Registry
- 2. Select the legal practitioner or authorised officer to file on behalf of (located in the top right corner of the screen next to the Log out button).

Note: A delegate can act on behalf of multiple Online Registry users. All users the delegate is assigned to will appear in this drop down list.



Assign a Delegate to act on behalf of another Online Registry user (eOrganisation)

Note: One-page quick reference guides regarding delegates can be accessed from the <u>NSW</u> <u>Online Registry help page</u> (within the More Information section).

A delegate (for example a secretary) must be assigned to an eOrganisation if they want to act on behalf of another Online Registry user (for example the delegate wants to act on behalf of a legal practitioner or authorised officer who is already registered in that eOrganisation).



- 1. Legal practitioner or authorised officer is to register for the Online Registry
- 2. Delegate is to register for the Online Registry
- 3. The eOrganisation administrator is to add users to the eOrganisation (this process is documented in the eOrganisation User Guide)
- 4. The legal practitioner or authorised officer is to assign the delegate to act on their behalf

Step	Action
1	Legal practitioner or authorised officer to log in to the NSW Online Registry Click Manage profile in the navigation bar. On the Manage profile screen select the Delegates tab. Click Add your delegates Home Court lists Probate notices Help Contact us Start or defend a case Case list Forms in progress Forms awaiting payment Filing history XML filing Manage eOrg Manage profile Manage profile Cary Parker profile This page allows you to add or remove delegates. You can filter the list of delegates by their permissions. Filter by: All I I I I I I I I I I I I I I I I I I
2	A list of all the delegates associated with that eOrganisation will display (only delegates already attached to the eOrganisation can be assigned to file on behalf of the legal practitioner or authorised officer). Select the delegate Click Save Manage profile Gary Parker profile Gary Parker delegates Add your delegates This page shows you a list of people who are listed as delegates for your eOrganisation. Select the check box next to the name of the person you wish to add as your own delegate. You can filter the list of delegates by their permissions. Delegates associated with Test eOrg SWP : 20122 Filter by: All Concert Status Concert of the delegates of years of the delegates of the delegate of the d
3	The delegate has now been assigned to the legal practitioner or authorised officer. This delegate can be unassigned at any stage by clicking the cross icon S in the Action column of the Delegate tab. Manage profile Sary Parker profile

To file online the delegate must now:

- 1. Login to the NSW Online Registry
- 2. Select the legal practitioner or authorised officer to file on behalf of (located in the top right corner of the screen next to the Log out button).

Note: A delegate can act on behalf of multiple Online Registry users. All users the delegate is assigned to will appear in this drop down list.



Forgotten passwords and user names

If a client forgets their user name or password for the NSW Online Registry, they will need to click the Forgotten your user name or password links on the login screen.

Log in					
User name					
Password					
Cancel	Log in				
Forgotten your <u>user name</u> or p	password?				

Forgotten user name

- 1. Click on the link **user name**
- 2. User is prompted to enter an email
- 3. System sends an email containing all user names associated to the specified email

Forgotten password

- 1. Click on the link password and enter your user name and email address
- 2. The system will send an email containing a link to their secret questions.
- 3. Note: The system could take up to 30 minutes to generate and issue this email. If you click the reset button again, a new email and link will be generated and the link in the first email will no longer be valid.
- 4. Click the link in the email. You will then be directed to a screen and required to answer your two secret questions. Existing users logging in for the first time will be prompted to set up their new secret questions.
- 5. Once the secret questions have been successfully answered, enter a new password
- 6. Click Submit

Forgotten your password?						
* Indicates a required field	I					
Please enter your user name and email address below and click Submit. You MUST use the email address you registered with us.						
User name*						
Email *						

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Contact us

Help using Online Registry services

Call: 1300 679 272 (Mon-Fri 8.30am-5pm)

Email: onlineregistry support@agd.nsw.gov.au

Information about court processes

Please see the website of the relevant court:

- Local Court website
- District Court website
- Supreme Court website

Also refer to the <u>Help Section of the Online Registry</u> for a summary of some court and online processes.

Online Registry Demonstrations are available on the <u>NSW Online Registry YouTube Channel</u>.

Legal information and advice

Call: LawAccess NSW on 1300 888 529.

Feedback about the NSW Online Registry website and our services

Email: onlineregistry_support@agd.nsw.gov.au