

# 2015 Profile of the Solicitors of NSW Final Report

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May 2016

Prepared by Urbis for The Law Society of New South Wales

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# Snapshot of solicitors as at October 2015

Overall	<ul> <li>28,935 solicitors held current NSW Practising Certificates</li> <li>The profession is close to having an even gender split</li> <li>There is a high proportion of new solicitors</li> </ul>
Since October 2014	<ul> <li>The profession grew by +4.9%</li> <li>The number of female solicitors increased by +6.4%, the number of males by +3.5%</li> <li>The proportion of solicitors working in the CBD decreased by -4.2%, and the number working in suburban areas increased by +4.0%</li> <li>1,053 solicitors were issued with a Practising Certificate for the first time, 41.0% of these were male and 59.0% were female</li> <li>There are 425 Indigenous solicitors</li> </ul>
Gender	<ul> <li>14,705 of solicitors in NSW were male (50.8%)</li> <li>14,230 of solicitors in NSW were female (49.2%)</li> </ul>
Age of solicitors	<ul> <li>The average age of NSW solicitors was 42.5 years, with just under half of the profession (47.7%) aged under 40 years</li> <li>The average age of males was 46.1 years, while the average age for females was 38.8 years</li> </ul>
Years since admission	<ul> <li>3.6% of solicitors had been admitted for less than one year</li> <li>27.5% of solicitors had been admitted for 5 years or less</li> <li>39.1% of solicitors had been admitted for 15 years or more</li> </ul>
Location	<ul> <li>14,304 solicitors worked in the Sydney CBD (49.4%)</li> <li>9,618 solicitors worked in the suburbs of Sydney (33.2%)</li> <li>3,507 solicitors worked in country areas of NSW (12.1%)</li> </ul>
Sector	<ul> <li>20,286 solicitors worked in private practice (70.1%)</li> <li>3,110 solicitors worked in government (10.7%)</li> <li>5,533 solicitors worked in corporations (19.1%)</li> </ul>
Type of practice	<ul> <li>5,459 private law firms</li> <li>183 government employers</li> <li>1,731 corporate employers</li> </ul>
Private practice	<ul> <li>18.5% of NSW solicitors in private practice (3,402) worked in firms with 40 or more partners</li> <li>19.2% of solicitors working in private practice (3,533) worked in firms with between 2 and 4 partners</li> <li>43.5% of solicitors in private practice (8,020) worked in sole practitioner firms</li> <li>Sole practitioner firms constituted 87.2% of all private firms</li> <li>Firms with more than 20 partners constituted 0.5% of all firms</li> </ul>
Diversity	<ul> <li>22.1% of female solicitors worked part time, compared to 16.4% of the profession as a whole</li> <li>24.7% of female solicitors are partners, compared to 40.7% of the profession as a whole</li> <li>There were 425 Indigenous solicitors, equivalent to 1.5% of the profession</li> </ul>
Income	<ul> <li>• 51.8% of solicitors earned over \$100,000 in FY 2013/14</li> <li>• Corporate solicitors have a higher mean income (\$164,526) compared to the whole profession (\$129,886)</li> <li>• 38.5% of male, and 25.1% of female solicitors earn over \$150,000. When age and years since admission are considered, male solicitors continue to earn more than their female counterparts</li> </ul>

# 1 Introduction

### 1.1 THE ROLE OF THE LAW SOCIETY

The Law Society of New South Wales is the professional association representing the solicitors of New South Wales. The Law Society has two primary responsibilities: it acts as the licensing and regulatory authority by maintaining professional standards of conduct as well as investigating complaints against solicitors; it also represents the interests of its members. The role of the Society is summarised by the objectives set out in the Memorandum and Articles of Association, which include:

- to consider, originate and promote reform and improvements in the law;
- to remedy defects in the administration of justice;
- to make improvements in administration of legal practice;
- to represent generally the views of the profession;
- to preserve its integrity and status;
- to suppress dishonourable conduct or practices; and
- to consider and deal with all matters affecting the professional interests of members of the Society.

The Law Society is governed by an elected Council. The Council provides policy direction for the Law Society. It is assisted by a network of committees made up of volunteers from the profession and the public. Further information about the Law Society can be found on the Law Society's web page at http://www.lawsociety.com.au.

### 1.2 OBJECTIVES

The purpose of this report is two-fold:

- to collate and analyse information about the demographic profile of the practising profession in 2015; and
- to identify and monitor any trends in composition and profile by comparing this year's data with information from previous years.

### 1.3 METHODOLOGY

The information contained in this report is obtained from two sources. The first is the *Annual Census Data* drawn from the Law Society's database on 22 October 2015.

As the profession fluctuates over the course of the year, the Law Society uses October data to measure the profession for the reporting year, since October is the most stable month. While the Law Society has retained the records of solicitors for many years, this report relies on information collected and stored in the Law Society database since 1988. From that year forward, the coding of information has been reliable and consistent. The data used in this report were drawn from the database on 22 October 2015. This information relates only to those solicitors who held a current Practising Certificate on that day.

There may be many people in NSW who are working in law-related fields (some of whom hold law qualifications and may have been admitted to practice) who do not need to hold a Practising Certificate. Information about people working in these occupations is not collected or reported by the Law Society. The information contained in this report does not include interstate solicitors practising in New South Wales under the national practising scheme.

The second source of information for this report is the *Annual Practising Certificate Survey* that the Law Society has conducted since 1993/94. Each year, as part of the Practising Certificate renewal process,

solicitors are invited to complete a voluntary survey. In addition to collecting a range of demographic data, the survey also gathers information about dominant areas of practice, income, hours of work and other issues relevant to the professional lives of solicitors. Response rates to the survey have typically been around 35-49% of all practising solicitors in NSW, however in 2015, 54% of all practising solicitors in NSW completed the survey. Some of the results of this survey are described in this report. The Practising Certificate survey and the data collected from it are anonymous. The Law Society does not, and cannot, link the information collected through the surveys to individual solicitors or the organisations for whom they work.

Separate volumes of the Practising Certificate survey reports are available to members of the Law Society on request.

### 1.4 FURTHER INFORMATION

For further information about this report and other statistical information held by the Law Society, please contact:

Magdalena Malota Executive Manager The Law Society of New South Wales Tel: (02) 9926 0219 Fax: (02) 9223 1496 Email: magdalena.malota@lawsociety.com.au

# 2 Gender and growth

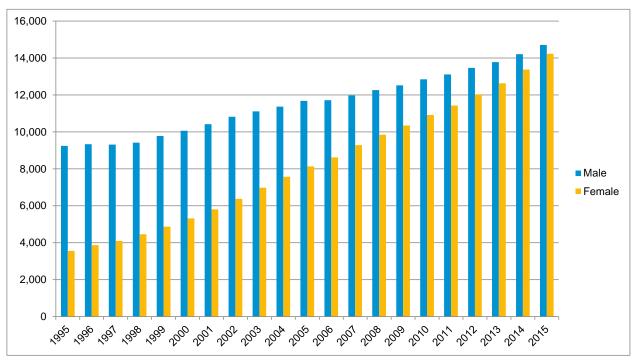
On 22 October 2015, there were 28,935 solicitors with current New South Wales Practising Certificates. Since 1995 the profession has more than doubled in size (from 12,797 to 28,935), with an average annual growth rate of +4.2%. This year the total number of solicitors in NSW grew by +4.9%.

This year there was close to an even proportion of male and female solicitors. Just over half of all solicitors were male (50.8%) and 49.2% were female. In the past year the number of female solicitors has increased by +6.4% and male solicitors by +3.5%. Since 1995, the number of female solicitors has increased by +300.4% (from 3,554 to 14,230), while the number of male solicitors has increased by only +59.1% (from 9,243 to 14,705). Overall growth in the size of the profession has been largely driven by the increase in female solicitor's practising in NSW.

Table 1 provides figures on the number of solicitors in NSW by gender, from 1995 to 2015. Figure 1 compares the number of male and female solicitors since 1995, while Figure 2 compares the annual growth rate over the same period.

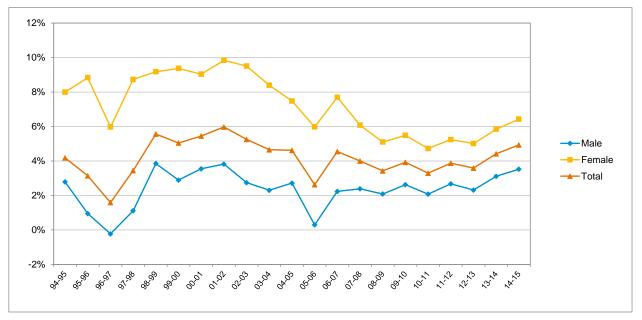
	M	ALE	FEN	MALE	TOTAL
YEAR	Ν	%	N	%	Ν
2015	14,705	50.8%	14,230	49.2%	28,935
2014	14,204	51.5%	13,371	48.5%	27,575
2013	13,775	52.2%	12,633	47.8%	26,408
2012	13,463	52.8%	12,030	47.2%	25,493
2011	13,112	53.4%	11,431	46.6%	24,543
2010	12,845	54.1%	10,915	45.9%	23,760
2009	12,516	54.7%	10,347	45.3%	22,863
2008	12,260	55.5%	9,845	44.5%	22,105
2007	11,974	56.3%	9,281	43.7%	21,255
2006	11,712	57.6%	8,618	42.4%	20,330
2005	11,677	58.9%	8,132	41.1%	19,809
2004	11,368	60.0%	7,566	40.0%	18,934
2003	11,112	61.4%	6,980	38.6%	18,092
2002	10,815	62.9%	6,374	37.1%	17,189
2001	10,417	64.2%	5,803	35.8%	16,220
2000	10,060	65.4%	5,322	34.6%	15,382
1999	9,777	66.8%	4,866	33.2%	14,643
1998	9,414	67.9%	4,457	32.1%	13,871
1997	9,310	69.4%	4,099	30.6%	13,409
1996	9,331	70.7%	3,868	29.3%	13,199
1995	9,243	72.2%	3,554	27.8%	12,797

TABLE 1 – GENDER AND GROWTH, 1995-2015



#### FIGURE 1 - NUMBER OF SOLICITORS BY GENDER, 1995-2015

FIGURE 2 – ANNUAL GROWTH RATES, 1995-2015



Source: Law Society Data as at 22 October 2015.

Source: Law Society Data as at 22 October 2015.

# 3 Age

The average age of NSW solicitors in 2015 was 42.5 years, and has increased steadily over recent years (42.3 years in 2014, 42.2 years in 2013 and 42.1 years in 2012).

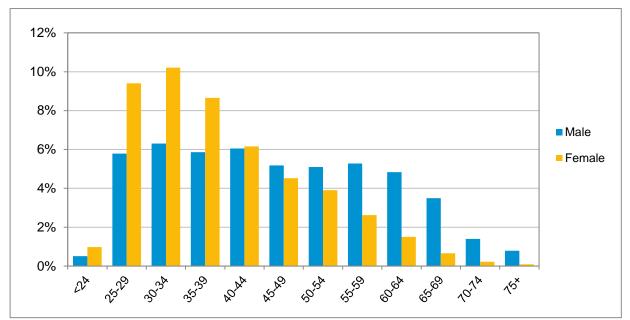
Similar to last year, just under half (47.7%) of all solicitors in NSW were aged under 40 years. Consistent with previous years, female solicitors tended to be younger than males, with an average age of 38.8 years, compared to the male average of 46.1 years.

The largest age group for both female and male solicitors was 30 to 39 years (38.4% of females, 23.9% of males). However, there were greater numbers of male solicitors than female solicitors aged 40 years and over (for all age groups). As in previous years, females outnumbered males among the younger age groups – those aged under 29 years, and 30 to 39 years (see Table 2).

AGE	MALE		FEMALE		TOTAL	
	N	%	N	%	Ν	%
29 years or less	1,821	12.4%	3,004	21.1%	4,825	16.7%
30-39 years	3,521	23.9%	5,460	38.4%	8,981	31.0%
40-49 years	3,248	22.1%	3,088	21.7%	6,336	21.9%
50-59 years	3,002	20.4%	1,889	13.3%	4,891	16.9%
60-69 years	2,408	16.4%	625	4.4%	3,033	10.5%
70-74 years	403	2.7%	63	0.4%	466	1.6%
75+ years	229	1.6%	26	0.2%	255	0.9%
No response	73	0.5%	75	0.5%	148	0.5%
Total	14,705	100.0%	14,230	100.0%	28,935	100.0%

TABLE 2 – AGE PROFILE OF SOLICITORS IN 2015

FIGURE 3 – AGE PROFILE OF SOLICITORS IN 2015 BY GEND	FR
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Source: Law Society Data as at 22 October 2015.

# 4 Years since admission

### 4.1 SOLICITORS IN OTHER STATES

In previous years, admission figures did not take into account earlier admission dates of solicitors admitted in other States and jurisdictions. Since 2013, data relating to a solicitor's earliest date of admission, in any jurisdiction, has been identified and the impact this has on the profile of the profession has been reviewed.

Table 3 below indicates that in 2015, a total 1,562 solicitors had been admitted in other States or jurisdictions prior to their admission in NSW. This group represents less than one in twenty (5.5%) of all solicitors in NSW. One fifth (21.2%, or 331 solicitors) had been admitted in another jurisdiction for 3 years or less prior to being admitted in NSW, nearly half (49.7% or 776 solicitors) had been admitted in another jurisdiction for between 3 and 10 years, and over two fifths (29.1% or 455) had been admitted in another jurisdiction for over 10 years.

TABLE 3 – YEARS SINCE ADMISSION FOR SOLICITORS FIRST ADMITTED IN OTHER JURISDICTIONS

YEARS SINCE ADMISSION	N	%
Less than 1 year	25	1.6%
1-5 years	540	34.6%
6-10 years	542	34.7%
11-14 years	234	15.0%
15 years +	221	14.1%
Total	1,562	100.0%

Table 4 – below presents the impact on the years since admission when the earlier dates of admission from other jurisdictions are taken into account. This demonstrates that there is a minimal impact on the overall profile of years since admission for all solicitors, with a minor increase (1.4%) in the proportion of solicitor's with over 15 years' experience identified.

	NSW ONLY	INCLUDING OTHER JURISDICTIONS	CHANGE
Less than 1 year	3.8%	3.6%	0.1%
1-5 years	23.2%	23.8%	-0.6%
6-10 years	18.8%	19.6%	-0.9%
11-14 years	13.8%	13.8%	-0.1%
15 years +	40.5%	39.1%	1.4%
Total	100.0%	100.0%	0.0%

TABLE 4 – DIFFERENCE BETWEEN YEARS SINCE ADMISSION IN NSW AND OTHER JURISDICTIONS

### 4.2 YEARS SINCE ADMISSION BY GENDER

As indicated in Table 5, for the year ending 22 October 2015:

- 1,053 solicitors were issued with a Practising Certificate for the first time. Of these, 41.0% were male and 59.0% were female
- Under one third of the profession (27.4%) had been admitted for 5 years or less;
- One third (33.5%) had been admitted for 6 to 14 years; and
- Over a third (39.1%) had been admitted for 15 years or more.

#### TABLE 5 - YEARS SINCE ADMISSION IN 2015

	MALE		MALE FEMALE		TOTAL	
	Ν	%	Ν	%	Ν	%
Less than 1 year	432	2.9%	621	4.4%	1,053	3.6%
1-5 years	2,853	19.4%	4,044	28.4%	6,897	23.8%
6-10 years	2,341	15.9%	3,335	23.4%	5,676	19.6%
11-14 years	1,770	12.0%	2,233	15.7%	4,003	13.8%
15 years +	7,309	49.7%	3,997	28.1%	11,306	39.1%
Total	14,705	100.0%	14,230	100.0%	28,935	100.0%

Source: Law Society Data as at 22 October 2015.

The changing gender profile of the profession is reflected in the fact that more female solicitors than males were admitted in the past 10 years. Of all female solicitors, 56.2% have been admitted in the last 10 years, while this is true of only 38.2% of all male solicitors. Conversely, 49.7% of male practitioners were admitted for 15 years or more, compared with 28.1% of females. These findings are summarised in Table 5.

# 5 Country of birth

Country of birth data accessed on 22 October 2015 shows that the majority of solicitors practising in NSW were born in Australia (72.8%). These results are consistent with previous years (72.0% in 2014).

As with last year, the majority of solicitors born overseas were either from Asian countries (40.6%) or from the UK and Ireland (17.2%) (see Figure 4). As shown in Table 6 below and Figure 5 overleaf, these figures have remained reasonably consistent since 2005, although there continues to be a slight increase in the number of solicitors born in Asian countries (up from 30.1% in 2005) and an overall decrease in those born in the UK and Ireland (down from 21.0% in 2005).

REGION	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	<b>2015</b>
Asia	30.1%	30.3%	31.2%	31.8%	33.0%	34.3%	34.9%	35.9%	37.2%	38.4%	40.6%
UK & Ireland	21.0%	20.9%	20.3%	19.8%	19.4%	18.7%	18.5%	17.9%	17.3%	16.8%	17.2%
Oceania	12.7%	12.8%	12.7%	12.7%	12.3%	11.8%	11.7%	11.7%	11.6%	11.5%	11.5%
Europe	11.2%	11.3%	11.5%	11.3%	10.9%	10.6%	10.3%	10.1%	10.0%	9.6%	9.8%
Africa	8.4%	8.5%	8.3%	8.2%	8.2%	8.4%	8.4%	8.2%	8.0%	7.9%	8.0%
Middle East	4.2%	4.3%	4.5%	4.6%	4.7%	4.9%	5.0%	5.1%	5.1%	5.0%	5.2%
North America	4.6%	4.6%	4.7%	4.9%	4.9%	4.8%	4.7%	4.8%	4.6%	4.5%	4.6%
Former USSR & Baltic States	1.0%	1.0%	0.9%	1.1%	1.2%	1.3%	1.3%	1.4%	1.3%	1.4%	1.5%
South & Central America	1.6%	1.4%	1.4%	1.3%	1.3%	1.3%	1.2%	1.2%	1.4%	1.5%	1.6%
Unknown	5.1%	4.7%	4.4%	4.2%	4.0%	3.9%	3.8%	3.6%	3.6%	3.5%	0.1%

TABLE 6 - COUNTRY OF BIRTH FROM 2005-2015 (OF TOTAL BORN OVERSEAS)

Source: Law Society Data as at 22 October 2015. Note: Countries have been classified according to the Australian Bureau of Statistics Standard Australian Classification of Countries (SACC) (Catalogue reference 1269.0).

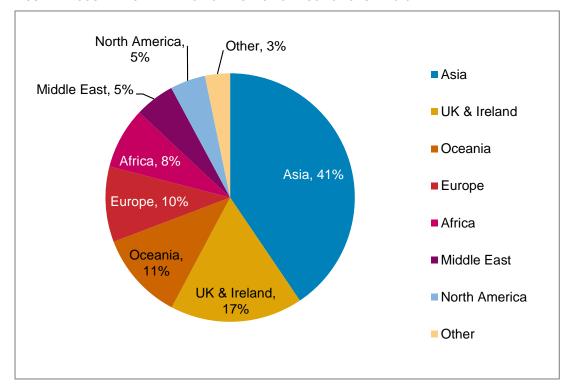


FIGURE 4 – COUNTRY OF BIRTH FOR OVERSEAS-BORN SOLICITORS IN 2015

Source: Law Society Data as at 22 October 2015. Note: Countries have been classified according to the Australian Bureau of Statistics Standard Australian Classification of Countries (SACC) (Catalogue reference 1269.0). 'Other 'includes South and Central America (1.6%), Former USSR & Baltic States (1.5%) and unknown (0.1%).

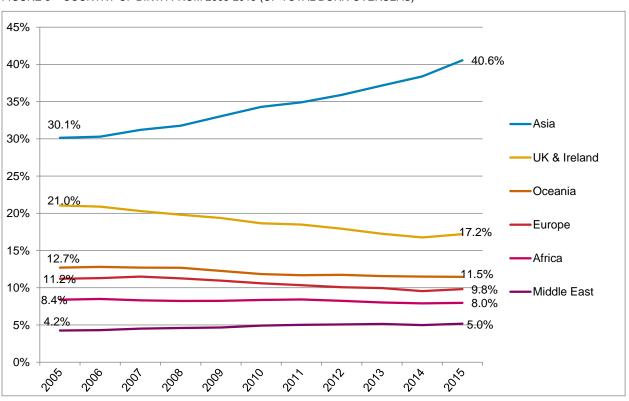


FIGURE 5 - COUNTRY OF BIRTH FROM 2005-2015 (OF TOTAL BORN OVERSEAS)

Source: Law Society Data as at 22 October 2015. Note: Countries have been classified according to the Australian Bureau of Statistics Standard Australian Classification of Countries (SACC) (Catalogue reference 1269.0). Countries with no marked change have not been graphed – data is available in Table 6 – above.

# 6 Location

### 6.1 LOCATION OF WORKPLACES

As at 22 October 2015, half of the profession (49.4%) were practising within Sydney's CBD, with one third (33.2%) working in suburban areas. Figure 6 shows the geographical breakdown for practitioners in 2015.

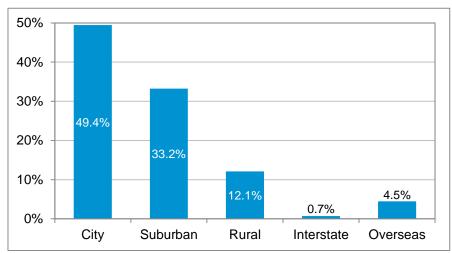


FIGURE 6 – GEOGRAPHICAL PROFILE IN 2015

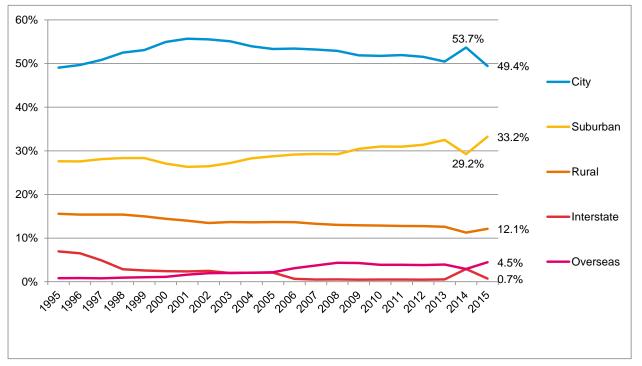
As indicated in Figure 7, this year the proportion of solicitors working in City locations (49.4%) is 4.2% lower compared to last year (53.7% in 2014). It reflects a declining trend since 2000 when the proportion of solicitors working in City locations was highest at 55.7%. At the same time the proportion of solicitor's working in Suburban locations (33.2%) has increased by a similar amount (4.0%) compared to last year (29.2% in 2014). These figures for 2015 return to the long term trend of decreasing practice in the City and increasing practice in suburban locations which has been observed since 2003.

Figure 7 also indicates that in 2015, close to one in twenty (4.5%) solicitors practising in NSW were based overseas. This is the highest proportion of NSW solicitors practising overseas since 1995.

Table 30 and Table 31 provide figures on practitioners' locations from 1995 to 2015.

Source: Law Society Data as at 22 October 2015.





Source: Law Society Data as at 22 October 2015. Note: full data tables available at Appendix A

### 6.2 LOCATION OF PRIVATE LAW FIRMS

Since 1997, the Law Society has tracked the location of private law firms. In 2015, there were 5,459 law firms recorded on the Law Society database. This represented a decrease of 110 firms since 2014, and is the first time since 2005 that the number of firms has decreased.

Table 7 indicates that just over half of all law firms (53.4%) were located in the Sydney suburbs. Of the remaining firms, just under a quarter (23.4%) were located in the CBD, while 22.2% were in country NSW. This profile has remained relatively consistent since 2006.

Total	% n	0.4 <b>4.308</b>	0.5 <b>4,410</b>	0.5 <b>4,586</b>	0.5 <b>4,772</b>	0.5 <b>4,920</b>	0.6 <b>5,128</b>	0.6 <b>5,324</b>	0.6 <b>5.569</b>	0.5 <b>5,459</b>
Overseas	n	19	20	24	26	25	32	34	34	28
Interstate	%	0.7	0.6	0.6	0.5	0.7	0.6	0.6	0.7	0.5
Interatoto	n	29	25	26	23	34	32	34	38	28
Country	%	22.6	22.6	22.4	22.2	22.2	22.2	22.0	21.9	22.2
0	n	972	997	1,028	1,060	1,091	1,136	1,170	1,219	1,212
Suburban	%	52.6	53.2	53.6	53.7	53.6	53.5	53.8	53.7	53.4
0	n	2,268	2,344	2,458	2,561	2,639	2,745	2,865	2,990	2,914
City	%	23.7	23.2	22.9	23.1	23.0	23.1	22.9	23.1	23.4
C:41/	n	1,020	1,024	1,050	1,102	1,131	1,183	1,221	1,288	1,277
		2007	2008	2009	2010	2011	2012	2013	2014	2015

TABLE 7 – LOCATION OF PRIVATE FIRMS, 2007-2015

### 6.3 LOCATION BY FIRM SIZE

The distribution in location of private firms varies considerably according to firm size. Whilst a substantial number of smaller firms are located in Sydney's suburbs, larger firms are predominantly located in the city. As shown in Figure 8, nearly all registered firms with 40 or more partners and with 21 to 39 partners are located in the city (93% and 85% respectively).

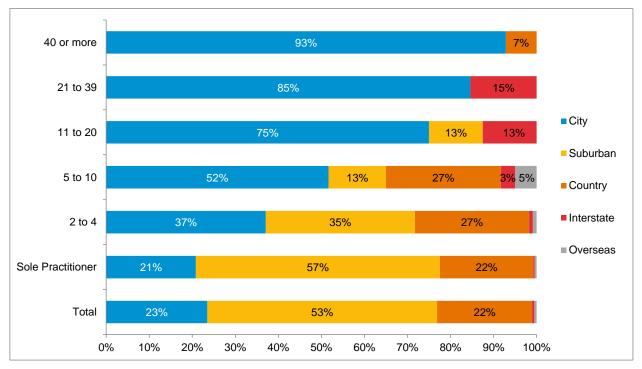


FIGURE 8 – LOCATION OF PRIVATE FIRMS BY FIRM SIZE

# 7 Employment sector

Similar to previous years, the majority of solicitors in NSW (70.1%) work in private practice. Of the other major sectors of the profession, 19.1% are corporate solicitors and 10.7% are government solicitors. Table 8 provides a snapshot of NSW solicitors working in the private, government and corporate sectors. It indicates that:

- females were more strongly represented than males in the government (63.5% female) and corporate (57.6% female) sectors, while males were more strongly represented than females in the private sector (55.3% male)
- a larger proportion of government solicitors were working in city locations (58.0%) compared to the corporate and private sectors (45.5% and 49.3% respectively)
- a larger proportion of corporate solicitors were working overseas (13.1%) compared to the private and government sectors (2.7% and 0.3% respectively)
- the private sector had an older, more experienced age profile:
  - a greater proportion of solicitors aged over 60 years (16.1%), compared to the government and corporate sectors (8.3% and 3.9% respectively)
  - a greater proportion of solicitors with more than 15 years of experience (40.8%), compared to the government and corporate sectors (36.8% and 33.9% respectively)
- the corporate sector had a younger age profile with a greater proportion of solicitors aged under 50 years (82.1%), compared to the government and private sectors (70.5% and 66.1% respectively)
- mean income is highest in the corporate sector (\$164,526), followed by the private sector (\$125,208) and government sector (\$120,479).

Further analysis on each of the employment sectors in provided in sections 9 to 11.

	PRIVATE	GOVERNMENT	CORPORATE	
TOTAL*	70.1%	10.7%	19.1%	
GENDER				
Male	55.3%	36.5%	42.4%	
Female	44.7%	63.5%	57.6%	
MODE OF EMPLOYMENT**				
Full time	79.7%	74.6%	77.9%	
Part time	16.9%	16.8%	14.8%	
Other	3.2%	8.6%	7.2%	
LOCATION*				
City	49.3%	58.0%	45.5%	
Suburbs	32.5%	29.5%	37.8%	
Country	14.8%	11.1%	2.9%	
Interstate	0.6%	1.2%	0.7%	
Overseas	2.7%	0.3%	13.1%	
AGE*				
<30	19.6%	11.5%	9.1%	
30-39	27.3%	35.3%	42.5%	
40-49	19.3%	23.7%	30.5%	
50-59	17.2%	20.6%	13.6%	
60-69	12.8%	7.7%	3.5%	
70+	3.3%	0.6%	0.3%	
YEARS SINCE ADMISSION*				
Less than 1 year	4.4%	2.1%	1.6%	
1-5 years	26.2%	21.3%	17.0%	
6-10 years	17.2%	23.9%	26.1%	
11-14 years	11.4%	15.9%	21.4%	
15+ years	40.8%	36.8%	33.9%	
ESTIMATED MEAN INCOME**	\$125,208	\$120,479	\$164,526	

#### TABLE 8 - SOLICITORS IN PRIVATE, GOVERNMENT AND CORPORATE PRACTICE

Source: Law Society Data as at 22 October 2015.

\* Excluding unknown and volunteer positions

\*\* Estimated mean income is the mean of income estimates; the latter derived from the mid-point of salary brackets reported in the 2015-2016 Practising Certificate Survey. For example, an income estimate for the salary bracket \$50,000 to \$75,000 is \$65,000. For salary bracket above \$200,000, the income estimate is \$250,000.

As Table 9 below indicates, there are variations in terms of gender across the different sectors of the profession. The percentage of females working in the government and corporate sectors is higher than the percentage of males; while males are more strongly represented than women in private practice.

TABLE 9 – GENDER BY EMPLOYMENT SECTOR*	

	MALE		FEN	<b>/</b> ALE	TOTAL	
SECTOR	Ν	%	Ν	%	Ν	%
Private	11,224	76.3%	9,062	63.7%	20,286	70.1%
Government	1,135	7.7%	1,975	13.9%	3,110	10.7%
Corporate	2,344	15.9%	3,189	22.4%	5,533	19.1%
Total*	14,703	100%	14,226	100%	28,929	100%

Source: Law Society Data as at 22 October 2015. \* Excluding unknown and volunteer positions.

The proportion of all solicitors working in private firms has stabilised over the last four years, but overall has decreased over the period since 1995 (73.7% in 1995, down to 70.1% in 2015). Despite this, the actual *number* of solicitors in private practice has increased. Since 1995 there have been large increases in the proportion of solicitors working in the corporate sector (9.4% in 1995, 19.1% 2015), while the proportion of solicitors working in government has remained fairly stable (10.4% in 1995, 10.7% in 2015). Figure 9 illustrates the proportion of solicitors in each sector since 1995.

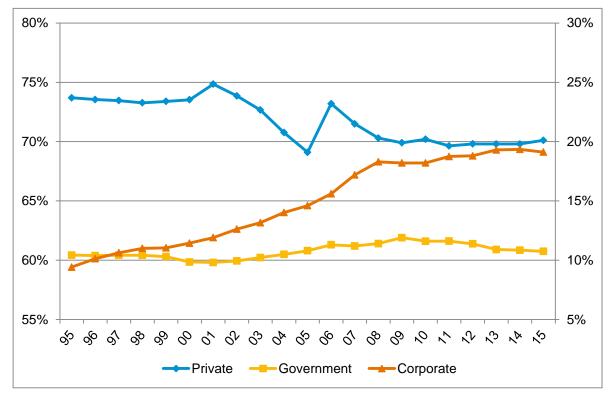


FIGURE 9 - EMPLOYMENT IN EACH SECTOR, 1995-2015

Note: These sectors include those who are unemployed and solicitors with no current practising details. Prior to May 2006 these solicitors were included in the 'Other' category. If a person has a multiple status (i.e. works for a company or government as well as private practice), it will be the private practice status that is shown in the statistics.

Source: Law Society Data as at 22 October 2015.

# 8 Diversity in the profession

### 8.1 GENDER

As of October 2015, there was close to an even proportion of male and female solicitors practising in NSW. Female solicitors made up 49.2% of the practising profession in NSW, and as in previous years, a higher proportion of solicitors entering the profession for the first time are females. In 2015 59.0% of solicitors entering the profession for the first time were women – a similar figure to that of 59.9% in 2014.

Table 10 provides further details on female solicitors. It indicates that:

- just under a quarter (22.1%) of female practitioners worked part time, compared to 16.4% for the profession as a whole
- almost three quarters (75.3%) of female private practitioners were employees, compared to 59.3% for the profession as a whole
- conversely, less than one tenth of female private practitioners (12.9%) were Principal solicitors in a law practice, compared to 24.3% for the profession as a whole<sup>1</sup>
- nearly two fifths (39.3%) of female practitioners worked in sole practitioner or sole principal firms slightly less than the profession as a whole (43.4%)
- over one fifth (21.5%) of female practitioners worked in firms with 40 or more partners a slightly higher proportion compared to the profession as a whole (18.8%)
- the average age of female solicitors (39.0) was lower compared to the profession as a whole (42.7)
- the estimated mean income of female practitioners (\$118,012) was approximately 10% lower compared to the profession as a whole (\$129,886).

<sup>&</sup>lt;sup>1</sup> Not including Sole Practitioners

#### TABLE 10 - FEMALE SOLICITORS IN 2015

	FEMALE PRACTITIONERS (N)	FEMALE PRACTITIONERS (%)	WHOLE PROFESSION (%)
TOTAL	14,230	49.2%	100.0%
MODE OF EMPLOYMENT *			
Full time	5,066	65.3%	73.1%
Part time	1,716	22.1%	16.4%
Other	981	12.6%	10.6%
EMPLOYMENT SECTOR**			
Private	9,062	63.7%	70.1%
Government	1,975	13.9%	10.7%
Corporate	3,189	22.4%	19.1%
PRIVATE PRACTITIONERS***			
Principal of a law practice	1,169	12.9%	24.3%
Sole Practitioners	1,072	11.8%	16.4%
Employees	6,821	75.3%	59.3%
Total	9,062	100.0%	100.0%
SIZE OF LAW FIRM****			
Sole Principal/Practitioner	3,089	39.3%	43.4%
2-4 Partners	1,448	18.4%	19.1%
5-10 Partners	479	6.1%	6.1%
11-20 Partners	579	7.4%	6.3%
21-39 Partners	580	7.4%	6.5%
40+ Partners	1,692	21.5%	18.8%
Total	7,867	100.0%	100.0%
YEARS SINCE ADMISSION****			
Less than 1 year	621	4.4%	3.6%
1-5 years	4,044	28.4%	23.8%
6-10 years	3,335	23.4%	19.6%
11-14 years	2,233	15.7%	13.8%
15+ years	3,997	28.1%	39.1%
Age (approximate average)*	39	.0	42.7
Estimated mean income*	\$118	,012	\$129,886

Source: Law Society Data as at 22 October 2015.

Notes:

\* Data taken from the 2015-16 Practising Certificate survey and is based on n=7,763 responses. The approximate average age is based on multiplying the total of each age group with each group's midpoint, which are totalled and then divided by the total number of females. Note this figure is an estimate as assumptions have been made with < 25 and ≥ 50 age groups.</p>

\*\* Total does not include 'Volunteer' positions.

\*\*\* Sole Practitioner is a firm with 1 principal and no other solicitors. Principal of a law firm includes those with 1 principal and 1 or more solicitors.

\*\*\*\* Figures for Size of Law Firm do not equate with the total number of private practitioners indicated because it is derived from data incorporating solicitors with *dual status* – that is, those with more than one employer. It also includes solicitors working interstate and overseas, as well as those with a pending Practising Certificate. Also, for this purpose Sole Practitioners are defined as those working in a firm with 1 Principal and no other solicitors or firms with 1 principal and 1 or more solicitors.

\*\*\*\*\* When considering solicitors who had been admitted in other States or Jurisdictions prior to their admission in NSW, there is no significant impact on the data presented in Table 11.

### 8.2 INDIGENOUS SOLICITORS

For the first time in 2015, data on the total number of Indigenous Solicitors was made available for the Annual Profile report. This indicates that as of October 2015, there were 425 solicitors (1.5% of the profession) identified as Indigenous Australians.

The data indicates that:

- Similar to the profession as a whole, there was a fairly even split between male (49.4%) and female (50.6%) Indigenous Solicitors
- 276 (65%) worked in private practice
  - 146 were employees
  - 70 were principals of a legal practice
  - 60 were sole practitioners
- 75 (18%) worked in government
- 74 (17%) worked in corporate firms.

## 9 Private practice

In October 2015, 20,286 solicitors in NSW (equivalent to 70.1% of all solicitors) worked in private law firms. This section presents a profile of the profession working in the private sector.

### 9.1 INDIVIDUALS

Table 11 summarises information about solicitors working in private law firms. It indicates:

- a greater proportion of male solicitors (55.3%) work in private practice than female solicitors (44.7%)
- nearly four fifths (79.7%) of private practitioners work full time, with 16.9% working part time
- half of all private practitioners (49.2%) work in city locations, and close to a third (32.6%) in suburban locations
- over a quarter (27.2%) of private practitioners are aged 30-39 years , while only 3.4% are aged over 70 years
- two fifths (40.9%) of private practitioners have been practising for more than 15 years
- the estimated mean income of private practitioners (\$125,208) is slightly lower when compared to the profession as a whole (\$129,886).

#### TABLE 11 - SOLICITORS IN PRIVATE LAW FIRMS

	SOLICITORS IN	PRIVATE PRACTICE	WHOLE PROFESSION
	Ν	%	%
TOTAL	20,286	70.1%	100.0%
GENDER			
Male	11,224	55.3%	50.8%
Female	9,062	44.7%	49.2%
MODE OF EMPLOYMENT *			
Full time	7,694	79.7%	73.1%
Part time	1,631	16.9%	16.4%
Other	307	3.5%	10.6%
LOCATION**			
City	9,981	49.2%	49.4%
Suburbs	6,610	32.6%	33.2%
Rural NSW	3,002	14.8%	12.1%
Interstate	128	0.6%	0.7%
Overseas	560	2.8%	4.5%
AGE**			
<30	3,962	19.5%	16.7%
30-39	5,525	27.2%	31.0%
40-49	3,910	19.3%	21.9%
50-59	3,496	17.2%	16.9%
60-69	2,598	12.8%	10.5%
70+	682	3.4%	2.5%
N/A	113	0.6%	0.5%
YEARS SINCE ADMISSION**			
Less than 1 year	896	4.4%	3.6%
1-5 years	5,290	26.1%	23.8%
6-10 years	3,484	17.2%	19.6%
11-14 years	2,323	11.5%	13.8%
15+ years	8,288	40.9%	39.1%
ESTIMATED MEAN INCOME*	\$1	25,208	\$129,886

Source: Law Society Data as at 22 October 2015.

\* Estimated mean income is the mean of income estimates; the latter derived from the mid-point of salary brackets reported in the 2015-2016 Practising Certificate Survey. For example, an income estimate for the salary bracket \$50,000 to \$75,000 is \$65,000. For salary bracket above \$200,000, the income estimate is \$250,000.

\*\* Total does not include 'Volunteer' positions.

\*\*\* The proportion of solicitors in private practice who had been admitted in other states or territories prior to their admission in NSW represented 4.4% of all solicitors. When considering solicitors who had been admitted in other jurisdictions, there is no significant impact on the data presented above.

### 9.2 FIRM SIZE

In October 2015, there were 5,459 private law firms operating in NSW. The majority of these (87.2%) were firms with one principal.<sup>2</sup> Of the remainder:

- 589 firms (10.8% of the total) had 2 to 4 partners
- 60 firms (1.1% of the total) had 5 to 10 partners
- 24 firms (0.4% of the total) had 11 to 20 partners
- 13 firms (0.2% of the total) had 21 to 39 partners
- 14 firms (0.3% of the total) had 40 or more partners.

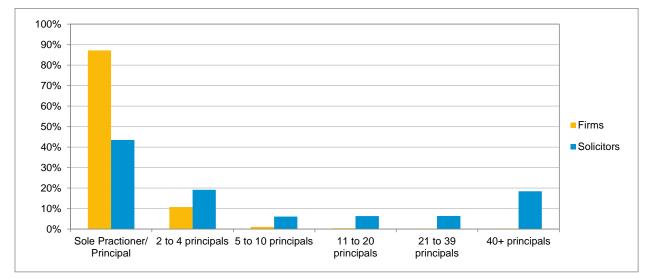
Table 12 lists the number of partners and employees in each category of firm, while Figure 10 compares the proportion of firms in each category with the proportion of solicitors working for each type of firm.

SOLICITORS IN **FIRMS** PARTNERS **EMPLOYEES PRIVATE PRACTICE** NUMBER OF Ν % Ν % Ν % Ν % PARTNERS 40 or more 14 0.3% 848 10.5% 2,554 24.6% 3,402 18.5% 21 to 39 13 0.2% 349 4.3% 833 8.0% 1,182 6.4% 11 to 20 24 0.4% 350 4.3% 817 7.9% 1,167 6.3% 5 to 10 60 1.1% 383 4.8% 743 7.2% 1,126 6.1% 2 to 4 589 10.8% 1,369 17.0% 2,164 20.9% 3,533 19.2% Sole Principal/ Practitioner 4,759 87.2% 4,759 59.1% 3,261 31.4% 8,020 43.5% Total 5,459 100.0% 8,058 100.0% 10,372 100.0% 18,430 100.0%

TABLE 12 - FIRM PROFILE 2015

Source: Law Society Data as at 22 October 2015.

#### FIGURE 10 – PROPORTION OF FIRMS VS PROPORTION OF SOLICITORS BY FIRM SIZE



Source: Law Society Data as at 22 October 2015.

<sup>&</sup>lt;sup>2</sup> Definition of Sole Practitioner: Sole Practitioner is a firm with 1 principal and no other solicitor and a firm with 1 principal and 1 or more solicitors.

Since 1988, there has been a marked increase in the number of sole practitioner firms, a slow rise of larger firms with 21 or more partners, and a decline in medium sized firms. Since 1988, the total number of firms operating in NSW has more than doubled (from 2,459 in 1988 to 5,459 in 2015).

### 9.3 STAFF TO PRINCIPAL RATIOS

Staff to principal ratios within the private profession vary by size of firm. In firms with a sole practitioner there is a ratio of 0.7 employed solicitors for every principal, and this increases to a ratio of 3.0 in firms with 40 or more partners. Figure 11 shows employee/principal ratios for different firm sizes.

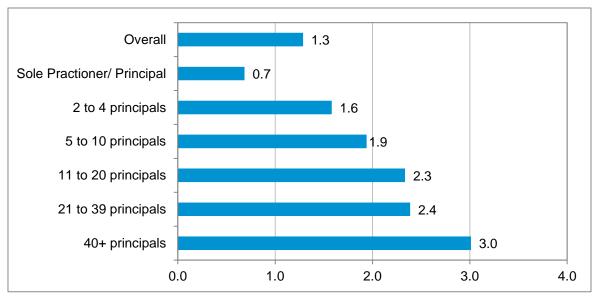


FIGURE 11 – RATIO OF EMPLOYED SOLICITORS TO PRINCIPALS BY FIRM SIZE

Source: Law Society Data as at 22 October 2015.

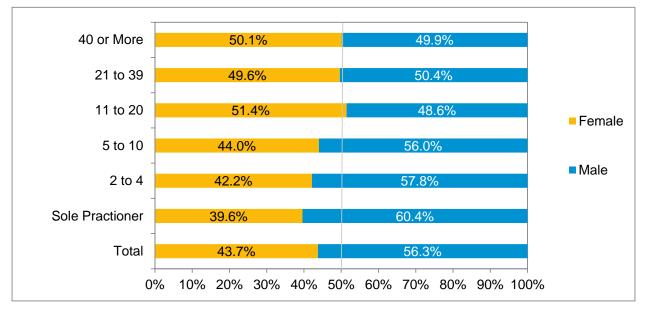
### 9.4 GENDER PROFILE IN PRIVATE FIRMS

There are significant differences in gender terms among firms of different sizes. Female solicitors are more likely than their male counterparts to work in larger firms with 40 or more partners whereas male solicitors are more strongly represented in Sole Practitioner firms (see Table 13). Figure 12 illustrates the gender breakdown in law firms of different sizes. Furthermore, there are more than twice as many male principals (57.8%) than female principals (27.4%) (see Table 13).

TABLE 13 – GENDER PROFILE OF EMPLOYEES AND PRINCIPALS IN	I PRIVATE FIRIVIS DI FIRIVI SIZE
TABLE 13 - GENDERT ROTTLE OF LIVIT LOTTLES AND TRINGIT ALS IN	

		SOLE PRACTITIONER	2 TO 4 PARTNERS	5 TO 10 PARTNERS	11 TO 20 PARTNERS	21 TO 39 PARTNERS	40+ PARTNERS	TOTAL
	Principal	1,380	306	88	79	95	206	2,154 27.4%
FEMALE	Employee	1,702	1,139	391	499	484	1,485	5,700 72.6%
Ë	Total (n)	3,082	1,445	479	578	579	1,691	7,854 100%
	% of all females	39.2%	18.4%	6.1%	7.4%	7.4%	21.5%	100.0%
	Principal	3,352	1,043	290	255	257	647	5,844 57.8%
MALE	Employee	1,354	939	320	291	331	1,034	4,269 42.2%
Ň	Total	4,706	1,982	610	546	588	1,681	10,113 100%
	% of all males	46.5%	19.6%	6.0%	5.4%	5.8%	16.6%	100.0%

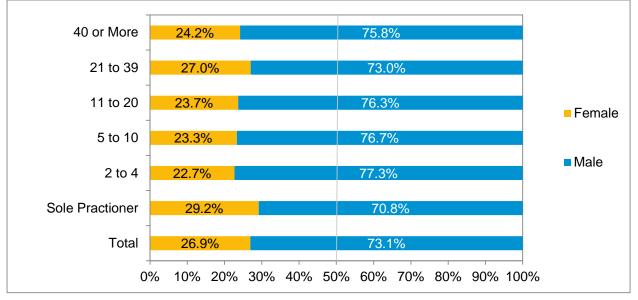




Source: Law Society Data as at 22 October 2015.

The data indicates that while males and females are relatively evenly represented, particularly among larger firms (49.9% males, 50.1% females for 40+ partners; 50.4% males, 49.6% females for 21-39 partners), a greater number of partners in these firms are male. Figure 13 shows the percentage of partners that are female (26.9%) is significantly less than the percentage of male partners (73.1%), across firms of all sizes.





Source: Law Society Data as at 22 October 2015.

### 9.5 YEARS SINCE ADMISSION

The years since admission profile of solicitors working in private practice varies according to firm size. For example, more than one third (39.8%) of those who had been admitted for less than one year were sole practitioners. A smaller group (19.8%) worked in firms with 40 or more partners. This result is similar to previous years. Table 14 provides data on years since admission according to firm size.

FIRM SIZE	<1 YEAR	1-5 YEARS	6-10 YEARS	11-15 YEARS	15+ YEARS
40 or more partners	19.8%	24.3%	23.3%	20.6%	13.1%
21 to 39 partners	6.4%	7.6%	7.1%	7.0%	5.5%
11 to 20 partners	6.5%	7.5%	7.3%	6.0%	5.1%
5 to 10 partners	6.1%	6.6%	6.2%	6.2%	5.6%
2 to 4 partners	21.3%	20.7%	19.0%	17.6%	18.3%
Sole Practitioner	39.8%	33.4%	37.0%	42.5%	52.3%
Total	100.0%	100.0%	100.0%	100.0%	100.0%

Source: Law Society Data as at 22 October 2015.

### 9.6 AGE PROFILE

The age profile of solicitors working in private firms is broadly similar to the age profile of the entire profession, although private practitioners tend to be slightly older than those in other sectors. In 2015, more than half of solicitors in private practice (52.7%) were aged over 40 years, similar to the profession as a whole (51.8%). The proportion of solicitors aged over 60 years was a little higher in private practice (16.2%) than overall (13.0%). Figure 14 shows the age profile of solicitors in private practice compared with the whole profession.

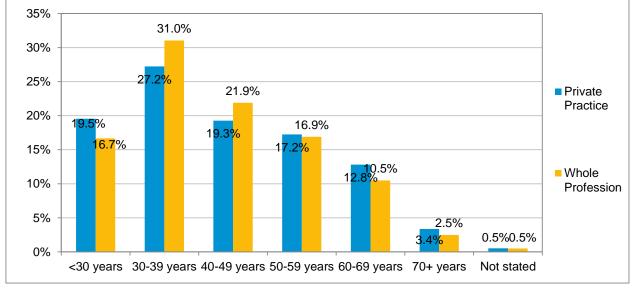


FIGURE 14 – AGE PROFILE OF SOLICITORS IN PRIVATE PRACTICE COMPARED WITH THE WHOLE PROFESSION

# 10 Government solicitors

As at 22 October 2015, there were 3,110 government solicitors in NSW working across 183 government organisations. Information on these solicitors is presented in Table 15.

TABLE 15 - GOVERNMENT SOLICITORS IN 2015

	GOVERNMEN	T SOLICITORS	WHOLE PROFESSION	
	Ν	%	%	
TOTAL	3,110	10.7 %	100.0%	
GENDER				
Male	1,135	36.5%	50.8%	
Female	1,975	63.5%	49.2%	
MODE OF EMPLOYMENT *				
Full time	1,215	74.6%	73.1%	
Part time	273	16.8%	16.4%	
Other	140	8.6%	10.6%	
LOCATION				
City	1,804	58.0%	49.4%	
Suburbs	916	29.5%	33.2%	
Rural NSW	345	11.1%	12.1%	
Interstate	36	1.2%	0.7%	
Overseas	9	0.3%	4.5%	
AGE				
<30	356	11.4%	16.7%	
30-39	1,098	35.3%	31.0%	
40-49	738	23.7%	21.9%	
50-59	642	20.6%	16.9%	
60-69	239	7.7%	10.5%	
70+	20	0.6%	2.5%	
N/A	17	0.5%	0.5%	
YEARS SINCE ADMISSION**				
Less than 1 year	65	2.1%	3.6%	
1-5 years	663	21.3%	23.8%	
6-10 years	744	23.9%	19.6%	
11-14 years	495	15.9%	13.8%	
15 years +	1,143	36.8%	39.1%	
ESTIMATED MEAN INCOME*		),479	\$129,886	

Source: Law Society Data as at 22 October 2015.

Estimated mean income is the mean of income estimates; the latter derived from the mid-point of salary brackets reported in the 2015-2016 Practising Certificate Survey. For example, an income estimate for the salary bracket \$50,000 to \$75,000 is \$65,000. For salary bracket above \$200,000, the income estimate is \$250,000.

\*\* The proportion of solicitors working in government who had been admitted in other states or territories prior to their admission in NSW represented 5.3% of all respondents to the survey. When considering solicitors who had been admitted in other jurisdictions, there is no significant impact on the data presented above.

In 2015 only 2.1% of Government solicitors were recorded as being admitted for one year or less, compared to 7.6% in 2014.

Table 16 provides details about years since admission for government solicitors in New South Wales, while Table 17 provides information on their age profile. Notably, just over half of all female solicitors (51.5%) were aged 39 years or younger, compared to over one third of males (38.4%). Conversely, males outnumbered females within the older age brackets. Over one third of males (36.7%) were aged between 50-69 years, compared to one in five females (23.5%).

YEARS SINCE ADMISSION	MALE	FEMALE	TOTAL
Less than 1 year	2.4%	1.9%	2.1%
1-5 years	23.1%	20.3%	21.3%
6-10 years	20.0%	26.2%	23.9%
11-14 years	12.2%	18.1%	15.9%
15+ years	42.4%	33.5%	36.8%
Total	100.0%	100.0%	100.0%

TABLE 16 - YEARS SINCE ADMISSION PROFILE OF GOVERNMENT SOLICITORS

Source: Law Society Data as at 22 October 2015.

AGE	MALE	FEMALE	TOTAL
<30 years	10.7%	11.9%	11.4%
30-39 years	27.8%	39.6%	35.3%
40-49 years	23.2%	24.1%	23.7%
50-59 years	24.5%	18.4%	20.6%
60-69 years	12.2%	5.1%	7.7%
70+ years	1.1%	0.4%	0.6%
Not stated	0.5%	0.6%	0.5%
Total	100.0%	100.0%	100.0%

#### **Corporate solicitors** 11

As at 22 October 2015, there were 5,533 corporate solicitors in NSW working across 1,731 organisations. Information on these practitioners is summarised below in Table 18.

TABLE 18 - CORPORATE SOLICITORS 2015

	CORPORATE	WHOLE PROFESSION	
	Ν	%	%
TOTAL	5,533	19.1%	100.0%
GENDER			
Male	2,344	42.4%	50.8%
Female	3,189	57.6%	49.2%
MODE OF EMPLOYMENT *			
Full time	2,294	77.9%	73.1%
Part time	437	14.8%	16.4%
Other	213	7.2%	10.6%
LOCATION			
City	2,518	45.5%	49.4%
Suburbs	2,088	37.7%	33.2%
Rural NSW	159	2.9%	12.1%
Interstate	40	0.7%	0.7%
Overseas	727	13.1%	4.5%
AGE			
<30	502	9.1%	16.8%
30-39	2,354	42.6%	31.2%
40-49	1,687	30.5%	22.0%
50-59	751	13.6%	17.0%
60-69	196	3.5%	10.5%
70+	19	0.3%	2.5%
N/A	24	0.4%	0.5%
YEARS SINCE ADMISSION**			
Less than 1 year	90	1.6%	3.6%
1-5 years	939	17.0%	23.8%
6-10 years	1,445	26.1%	19.6%
11-14 years	1,184	21.4%	13.8%
15+ years	1,874	33.9%	39.1%
ESTIMATED MEAN INCOME*	\$164	,526	\$129,886

Source: Law Society Data as at 22 October 2015.

Data taken from the 2015-16 Practising Certificate Survey. The proportion of solicitors working as corporate solicitors who had been admitted in other states or territories prior to their \*\* admission in NSW represented 6.2% of all respondents to the survey. When considering solicitors who had been admitted in other jurisdictions, there is no significant impact on the data presented above.

In 2015 over half of solicitors working in corporate practice (51.7%) were aged under 40 years, and almost half (44.7%) had been admitted for 10 years or less. Table 19 – provides years since admission information for corporate solicitors, while Table 20 gives the age breakdown for this sector of the profession.

TABLE 19 - YEARS SI	NCE ADMISSION PROFIL	I E OF CORPORATE	

YEARS SINCE ADMISSION	MALE	FEMALE	TOTAL
Less than 1 year	1.6%	1.7%	1.6%
1-5 years	15.1%	18.4%	17.0%
6-10 years	24.0%	27.7%	26.1%
11-14 years	20.9%	21.7%	21.4%
15+ years	38.4%	30.6%	33.9%
Total	100.0%	100.0%	100.0%

Source: Law Society Data as at 22 October 2015.

AGE	MALE	FEMALE	TOTAL
<30 years	6.8%	10.8%	9.1%
30-39 years	36.3%	47.2%	42.6%
40-49 years	33.8%	28.0%	30.5%
50-59 years	16.6%	11.4%	13.6%
60-69 years	5.6%	2.0%	3.5%
70+ years	0.6%	0.2%	0.3%
Not stated	0.4%	0.4%	0.4%
Total	100.0%	100.0%	100.0%

# 12 Areas of practice

Since 1993, the annual Practising Certificate survey has collected information about dominant areas of practice. Prior to 2010, the survey asked that respondents nominate areas in which they usually spent 25% or more of their time. Since 2010, in order to obtain a greater degree of accuracy, respondents were asked to indicate their 'main areas of practice' generally. This should be factored into any comparisons made with previous years' reports.

The 2015-16 Practising Certificate questionnaire was completed by 15,866 practising solicitors, representing over half (54.2%) of all NSW practising solicitors (based on a total of 29,287 solicitors as at 2 June 2015).

### 12.1 OVERALL

Table 21 details the dominant areas of practice as reported by practitioners responding to the Practising Certificate Survey 2015-16. Similar to last year, *Commercial Law* (34.8%) *Conveyancing/Real Property* (25.0%) were the most commonly nominated areas of practice, followed by Corporate Law (23.7%), *Civil Litigation* (23.2%), and *General Litigation* (21.5%).

The change in the proportion of solicitors practising *Corporate Law* since 2005/06 to 2015/16 is 12.2%, compared to a year-on-year change (2014/15 to 2015/16) of 0.3%. Results show a slight trend upwards in practising solicitors in *General Litigation and Advocacy* while a slight trend downwards is notable in *Environmental Law*.

DOMINANT												CHANGE (%)	
AREAS OF PRACTICE (%)	AS OE UCE (%) 13/14 13/14	13/14	14/15	15/16	14/15 TO 15/16	05/06 TO 15/16							
Administrative Law	6.0	6.4	6.6	6.7	7.2	7.7	8.1	8.0	8.6	9.6	9.5	0.0	3.5
Advocacy	5.8	6.2	5.7	6.6	6.1	6.9	6.0	6.3	6.3	7.6	7.7	0.1	1.9
Banking/Finance	7.9	8.1	8.1	8.4	7.9	8.2	10.7	11.7	11.4	10.8	11.4	0.6	3.5
Civil Litigation	25.8	24.4	22.1	22.0	22.1	23.4	21.2	21.9	22.9	23.3	23.2	0.0	-2.6
Commercial Law	30.9	31.3	28.4	29.3	30.5	31.2	34.0	33.5	33.7	34.4	34.8	0.3	3.9
Corporate Law	11.5	12.0	16.6	17.8	16.7	18.3	21.5	22.9	22.7	23.4	23.7	0.3	12.2
Conveyancing/ Real Property	31.3	30.0	29.0	28.7	28.9	29.5	26.7	24.7	24.6	25.4	25.0	-0.4	-6.3
Criminal Law	13.1	13.4	13.0	13.5	13.3	15.0	12.4	12.0	11.8	12.9	12.7	-0.2	-0.4
Debts/Insolvency	7.6	7.7	7.0	7.4	8.3	8.5	8.7	8.1	8.3	8.6	8.3	-0.3	0.7
Employment/ Industrial Law	9.5	8.7	7.6	7.4	7.5	8.8	9.2	9.4	9.5	10.5	10.5	0.0	1.0
Environmental Law	3.3	3.2	3.1	3.3	3.5	3.6	3.6	3.6	3.6	3.5	3.3	-0.2	0.0
Family Law	16.3	16.1	15.4	15.1	15.9	17.2	15.2	14.5	14.1	15.2	14.5	-0.7	-1.8
Immigration Law	2.5	2.8	2.8	2.7	3.2	3.4	3.6	3.6	3.9	4.2	4.4	0.2	1.9
Information technology/ Telco	n/a	n/a	4.3	4.6	4.3	4.7	5.6	5.5	5.1	5.6	5.8	0.2	n/a

TABLE 21 - AREAS OF PRACTICE 2005/06 - 2015/16 (MULTIPLE RESPONSES)

DOMINANT	OMINANT							CHANGE (%)					
AREAS OF PRACTICE (%)	05/06	06/07	07/08	08/03	09/10	10/11	11/12	12/13	13/14	14/15	15/16	14/15 TO 15/16	05/06 TO 15/16
Intellectual Property	7.4	7.3	6.9	6.4	7.0	7.8	8.5	8.4	8.4	9.3	9.3	0.0	1.9
Litigation – General	n/a	n/a	18.8	17.4	19.1	19.3	19.2	19.4	20.2	21.0	21.5	0.5	n/a
Personal Injury	11.8	10.9	9.6	9.1	9.4	9.7	8.4	9.2	8.7	9.3	9.3	0.0	-2.5
Planning/Local Government	4.4	4.1	3.8	4.0	4.0	4.2	4.0	3.9	3.9	4.1	3.8	-0.2	-0.6
Small Business	10.5	9.7	8.4	7.8	7.9	9.8	8.7	8.4	8.4	8.4	8.5	0.0	-2.0
Taxation	3.1	3.5	3.5	3.3	3.4	3.4	4.0	4.2	4.5	4.1	4.4	0.3	1.3
Trade Practices Law	5.9	5.5	4.5	5.0	5.1	5.4	6.1	6.0	5.4	5.9	5.7	-0.1	-0.2
Wills and Estates	21.6	21.4	20.5	20.9	21.5	23.2	21.3	19.7	19.9	20.6	20.1	-0.5	-1.5
Other	10.1	10.8	9.4	9.5	9.4	9.3	9.2	10.1	2.6	1.9	1.2	-0.7	-8.9

Source: 2015-2016 Practising Certificate Survey

### 12.2 EMPLOYMENT SECTOR

The main areas of practice nominated by solicitors vary according to employment sector. As in previous years, there were substantial differences in 2015-16 in the responses of private, government and corporate lawyers.

Similar to last year, corporate lawyers most often practised in *Commercial Law* (57%) and *Corporate Law* (54%). *Conveyancing/Property* (35%) continues to be the largest area of practice in the private profession. Among government lawyers, the most common areas of practice were *Administrative Law* (42%) and *Criminal Law* (33%). Table 22 lists the four most frequently nominated areas for each sector, as indicated by practitioners responding to the 2015-16 Practising Certificate Survey.

PRIVATE		GOVERNMENT		CORPORATE		
Conveyancing/ Property	35%	Administrative Law	42%	Commercial Law	57%	
Commercial Law	34%	Criminal Law	33%	Corporate Law	54%	
Wills and Estates	30%	Civil Litigation	23%	Banking and Finance	27%	
Civil Litigation	29%	Litigation - general	20%	Intellectual Property	22%	

TABLE 22 – MAIN AREAS OF PRACTICE BY SECTOR	

Source: 2015-2016 Practising Certificate Survey

### 12.3 FIRM SIZE AND LOCATION WITHIN THE PRIVATE SECTOR

Within the private sector, main areas of practice also varied by size and location of firms. For example, *Conveyancing/Real Property* was much more frequently mentioned by those working in suburban and country practices than those in city practices (see Table 23). This was also true for *Wills and Estates, Family Law, Small Business* and *Criminal Law*. By contrast, the areas of *Commercial Law, Civil Litigation,* and *Corporate Law* were mentioned more often by city practitioners than those in suburban or country locations.

In firms with fewer than five partners, the areas of practice most commonly reported were *Conveyancing/Real Property, Wills and Estates, Commercial Law* and *Family Law*. In firms with 21 to 39 partners, areas of practice most commonly reported were *Civil Litigation*, *General Litigation* and *Commercial Law* and; in firms with 40 or more partners, *Commercial Law, Corporate Law,* and *Civil Litigation* were most commonly reported.

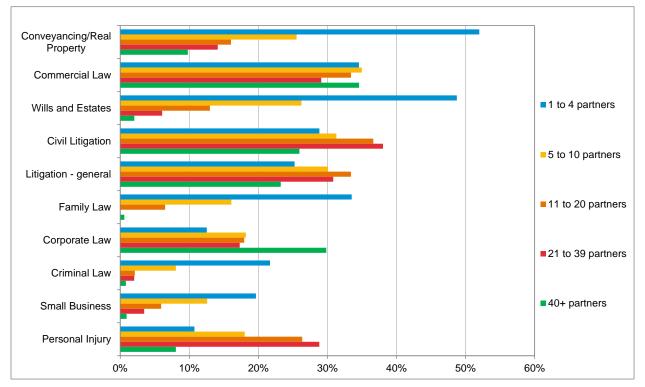
Table 23 provides information on selected areas of practice according to firm size and firm location, while Figure 15 illustrates differences in areas of practice by size of firm.

	FIRI	M SIZE (N	NUMBER ( (%)	OF PARTN	ERS)	PRA	ALL PRIVATE		
	1 to 4	5 to 10	11 to 20	21 to 39	40+	City	Suburban	Country	PRACTICE (%)
Conveyancing/Real Property	52.0	25.5	16.0	14.1	9.8	20.0	53.8	55.0	34.9
Commercial Law	34.6	35.0	33.4	29.1	34.6	35.5	34.0	28.9	34.2
Wills and Estates	48.7	26.2	13.0	6.1	2.0	12.2	48.5	61.1	30.3
Civil Litigation	28.8	31.3	36.6	38.0	25.9	32.2	28.0	24.2	28.9
Litigation - general	25.2	30.1	33.4	30.8	23.2	27.8	25.3	21.8	25.5
Family Law	33.5	16.1	6.5	0.0	0.6	7.4	33.9	40.9	20.3
Corporate Law	12.5	18.2	17.9	17.3	29.8	23.7	11.5	7.0	18.2
Criminal Law	21.7	8.0	2.1	2.0	0.8	5.1	20.0	27.1	13.1
Small Business	19.6	12.6	5.9	3.5	0.9	6.6	20.5	20.0	12.4
Personal Injury	10.7	18.0	26.3	28.8	8.0	12.5	11.0	14.4	12.0

TABLE 23 - MORE COMMON AREAS OF PRACTICE BY FIRM SIZE AND LOCATION (MULTIPLE RESPONSES)

Source: 2015-2016 Practising Certificate Survey.

FIGURE 15 - AREAS OF PRACTICE BY SIZE OF FIRM



Source: 2015-2016 Practising Certificate Survey.

# 13 Income

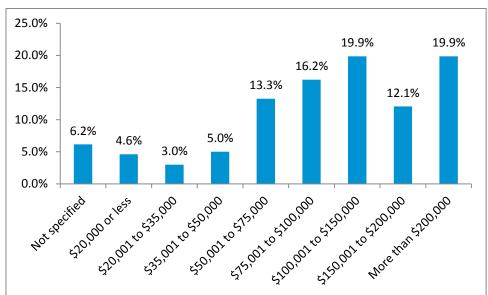
## 13.1 INCOME OVERALL

In 2015, respondents who answered the Practising Certificate survey were asked to provide their *gross income* in the previous financial year (FY13/14), either as a raw figure or by selecting one of thirteen income bands. The results from this year's survey, as well as the previous three years' surveys, are provided in Table 24 below. The income data for this year's survey is also presented in Figure 16.

	INCOME FY10/11	INCOME FY11/12	INCOME FY 12/13	INCOME FY 13/14
	(%)	(%)	(%)	(%)
\$20,000 or less	4.6	4.6	4.9	4.6
\$20,001 to \$35,000	3.0	3.1	3.0	3.0
\$35,001 to \$50,000	5.6	5.1	5.6	5.0
\$50,001 to \$75,000	14.0	14.0	14.4	13.3
\$75,001 to \$100,000	17.7	17.4	16.2	16.2
\$100,001 to \$150,000	21.2	21.3	20.4	19.9
\$150,001 to \$200,000	12.1	12.0	11.7	12.1
More than \$200,000	19.1	19.9	18.0	19.9
Not stated	2.7	2.7	5.9	6.2
Total	100	100	100	100.0

TABLE 24 - ANNUAL INCOME (FY11, FY12, FY13, FY14)

Source: 2015-2016 Practising Certificate Survey



#### FIGURE 16 - ANNUAL INCOME IN 2013-14 FINANCIAL YEAR

Source: 2015-2016 Practising Certificate Survey

51.9%

## 13.2 EMPLOYMENT SECTOR

The Practising Certificate survey reveals differences in solicitors' incomes according to the sector in which they work.

As in previous years, *corporate solicitors* earned more in the current financial year than their colleagues in other sectors, reporting an estimated mean income of \$164,526. This compares with an estimated mean income of \$125,208 among *private practitioners*, and \$120,479 among *government solicitors*. For practitioners working in *community legal centres*, estimated mean income was \$67,989, and for those in *non-legal employment* it was \$111,239.

Table 25 presents estimated mean incomes for each sector over the last three years, while Table 26 sets out the reported income bands for each employment sector, as reported by respondents of the 2015-16 Practising Certificate survey.

	INCOME FY10/11	INCOME FY11/12	INCOME FY12/13	INCOME FY13/14	CHANGE (10- 14)
Private	\$124,600	\$125,878	\$121,330	\$125,208	+0.5%
Corporate	\$159,100	\$159,707	\$161,988	\$164,526	+3.4%
Government	\$110,000	\$114,648	\$115,814	\$120,479	9.5%

#### TABLE 25 - MEAN INCOME BY SECTOR 2010/11-2013/14

Source: 2015-2016 Practising Certificate Survey

#### TABLE 26 - REPORTED INCOME BANDS BY EMPLOYMENT SECTOR

		ALL				
	Private Practice	Corporate	Government	Community Legal Centres	Non-legal	RESPONDENTS (%)
\$20,000 or less	4.8	1.4	1.0	9.7	13.7	4.6
\$20,001 to \$35,000	3.9	0.8	0.7	6.1	3.8	3.0
\$35,001 to \$50,000	6.8	1.4	1.7	6.5	3.8	5.0
\$50,001 to \$75,000	15.1	6.8	10.9	42.4	11.2	13.3
\$75,001 to \$100,000	16.6	12.0	21.7	23.0	14.4	16.2
\$100,001 to \$150,000	16.5	20.3	44.7	5.4	15.4	19.9
\$150,001 to \$200,000	11.0	19.6	9.6	1.4	8.1	12.1
More than \$200,000	19.9	31.3	6.9	1.1	14.5	19.9
Not stated	5.4	6.5	2.8	4.3	15.2	6.2
Total	100	100	100	100	100	100
Estimated mean income (\$k)	125.2	164.5	120.5	68.0	111.2	129.9

Source: 2015-2016 Practising Certificate Survey

## 13.3 PRIVATE PRACTICE

In the 2015-16 Practising Certificate survey, solicitors working in *city firms* tended to report higher incomes than those in *suburban* or *country firms*. The estimated mean income of solicitors in city firms was \$145,467 compared with \$102,713 for those in country areas and \$98,169 for solicitors in suburban firms.

The estimated mean income was lower for solicitors working in smaller firms than their counterparts in larger firms. The estimated mean income reported by solicitors for each firm size were as follows:

- 1-4 partners: \$99,087
- 5-10 partners: \$128,937
- 11-20 partners: \$143,389
- 21-39 partners: \$146,168
- 40 or more partners: \$166,910

#### 13.4 GENDER

As in previous surveys, male respondents reported higher incomes than females overall. Close to two fifths (38.5%) of all men, but only 25.1% of women, reported incomes over \$150,000; while 29.0% of all women, as against 22.8% of men, had incomes of \$75,000 or less.

Great care should be taken in comparing male and female salaries due to the fact that they are not equally distributed across the main employment sectors. As reported earlier, female practitioners tend to be younger and more recently admitted than males, and relatively more female practitioners work part time.

One way to more meaningfully assess income parity between the genders is to compare the reported incomes of *full-time private practitioners* by *years since admission*. As Table 27 shows, male incomes are still consistently higher than female incomes, even compensating for such differences. For example, the estimated mean income of male solicitors admitted for less than one year was \$68,223, compared to \$61,413 for females. The largest difference between male and female incomes occurred in those between 6-10 years since admission (the mean income for males was \$9,818 higher than for females).

		YEARS SINCE ADMISSION ** (%)													
		<1		2-5		-10	11-15			16-30		>30		ALL	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	
\$20,000 or less	4.6	4.4	3.3	1.4	2.7	1.8	1.6	2.0	1.6	1.4	1.9	1.8	2.3	2.0	
\$20,001 to \$35,000	5.5	7.3	2.9	1.4	3.0	2.2	1.6	1.1	1.5	1.4	1.9	2.7	2.3	2.5	
\$35,001 to \$50,000	15.0	22.2	7.1	7.0	4.3	3.7	3.8	3.4	3.1	3.1	3.5	4.5	5.0	7.6	
\$50,001 to \$75,000	41.6	38.9	22.6	30.8	7.7	9.9	7.1	8.4	5.9	6.8	7.3	6.3	11.9	20.2	
\$75,001 to \$100,000	21.4	20.2	35.7	36.8	13.5	15.3	10.6	13.2	9.1	9.1	12.5	13.5	15.9	21.4	
\$100,001 to \$150,000	3.7	0.9	17.2	16.2	26.8	32.2	12.5	16.9	15.9	17.2	16.7	12.6	16.7	17.3	
\$150,001 to \$200,000	2.4	1.1	5.0	3.0	19.3	19.9	17.2	16.6	11.5	16.8	14.5	13.5	12.3	10.5	
More than \$200,000	0.9	0.4	3.6	0.6	18.8	10.8	41.1	35.7	44.2	38.1	33.3	36.0	27.9	14.3	
Not stated	4.9	4.4	2.5	2.9	3.9	4.3	4.5	2.8	7.2	6.0	8.4	9.0	5.7	4.2	
Total	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
Estimated mean income (\$k)*	68.2	61.4	91.5	85.1	139.4	129.6	172.4	162.8	177.0	170.4	160.7	163.0	144.9	116.5	

#### TABLE 27 - INCOME BY GENDER AND YEARS SINCE ADMISSION (FULL TIME PRIVATE PRACTICE ONLY)

Source: 2015-2016 Practising Certificate Survey

\*Mean income has been estimated by using \$17,500 as the income figure for the lowest category, using \$250,000 as the figure for the highest category, and taking the mid-points of each other income category.

\*\*As indicated in Section 4 above, when earlier dates of admission in other jurisdictions are taken into account there is minimal impact on the data findings.

# 14 Hours of work

The Practising Certificate survey asked whether respondents worked full time or part time. In previous years, part time work has been defined as 'less than 38 hours a week'. Since 2012-13 survey, this definition was removed to account for practitioners working more than 38 hours a week under a part time employment arrangement (for instance, working a 4-day week). In addition, since 2012-13, respondents have been asked to specify both the number of hours and the number of days they usually work each week as a legal practitioner.

Overall, 73.1% of the 2015-16 Practising Certificate respondents said that they worked full time and 16.4% said that they worked part time. The remaining 10.5% either were not currently in paid work as a legal practitioner or did not answer the question.

## 14.1 PART TIME WORK

In the 2015-16 Practising Certificate survey, 22.1% of female respondents, compared with 10.8% of male respondents said they worked part time. Part time work was more common among respondents over the age of 35, with 23.0% for those in age brackets 35 to 39 years, 18.6% for those aged 40 to 49 years, and 21.2% for those aged over 50 years.

The percentage of practitioners working part time was nearly similar among respondents working in private firms and among those in non-private practice (16.9% private practice, 16.2% non-private practice). Among respondents employed in Community Legal Centres, 25.5% reported working part time.

Table 28 identifies the average number of hours worked per week by solicitors in part time employment was 24.8 hours. Similar to previous years the average for male respondents (19.8 hours) was somewhat lower than for female respondents (27.2 hours). In general, the largest proportion of those working part time were those who worked between 21 and 30 hours per week (37%). Over one third (36%) worked 20 or fewer hours, and one quarter (25%) worked more than 31 hours.

	MA	LES	FEM	ALES	ALL RESPONDENTS		
	Ν	%	Ν	%	Ν	%	
1-10 hours	224	25.8	135	7.9	359	13.9	
11-15 hours	96	11.1	100	5.8	196	7.6	
16-20 hours	184	21.2	183	10.7	367	14.2	
21-25 hours	107	12.3	372	21.7	479	18.5	
26-30 hours	107	12.3	374	21.8	481	18.6	
31+ hours	113	13	533	31.1	646	25.0	
Not stated	36	4.2	19	1.1	55	2.1	
Total	867	100	1,716	100	2,583	100	
Mean hours	19.8		27.2		24.8	-	

#### TABLE 28 - HOURS WORKED EACH WEEK BY SOLICITORS WORKING PART TIME

Source: 2015-2016 Practising Certificate Survey. Note total does not reflect total of males and females as gender not stated in some cases.

### 14.2 FULL TIME WORK

Some 80.7% of male respondents and 65.3% of female respondents reported working full time. The average hours worked per week reported by full time workers was 47.6 hours (48.4 for males, 46.6 for females). Private practitioners and corporate lawyers reported working the same average number of hours per week (48.3 hours), whereas government lawyers worked 43.0 hours on average.

Results showed a slight increase in average number of full time hours compared to last year, from 47.3 hours in 2014/15 to 47.6 average hours this year. This returns the average hours to a level similar to 2012/13, 47.3 hours (see Table 29).

	MALES	FEMALES	TOTAL
2015/2016	48.4	46.6	47.6
2014/2015	48.3	46.1	47.3
2013/2014	48.4	46.8	47.7
2012/2013	49.0	47.2	48.3
2011/2012	50.0	47.5	48.9
2010/2011	49.2	46.9	48.1
2009/2010	49.5	46.9	48.3
2008/2009	50.1	47.2	48.8
2007/2008	50.5	47.6	49.2
2006/2007	50.3	47.0	49.0
2005/2006	50.3	47.2	49.0
2004/2005	50.3	47.9	49.3

TABLE 29 – AVERAGE WORKING WEEK OF FULL TIME SOLICITORS BY GENDER 2004/05-2015/16 (HOURS)

Source: 2015-2016 Practising Certificate Survey. Note total does not reflect total of males and females as gender not stated in some cases.

Appendix A

Additional Data Tables

#### TABLE 30 - LOCATION OF SOLICITORS 1995-2015 (NUMBER)

YEAR	CITY	SUBURBAN	RURAL	INTERSTATE	OVERSEAS	UNKNOWN	TOTAL
2015	14,304	9,618	3,507	204	1,296	6	28,929
2014	14,437	7,865	3,028	787	782	0	26,899
2013	13,328	8,582	3,322	136	1,039	1	26,408
2012	13,139	8,004	3,251	121	977	1	25,493
2011	12,746	7,594	3,133	121	949	0	24,543
2010	12,302	7,362	3,056	118	920	2	23,760
2009	11,861	6,964	2,954	105	977	2	22,863
2008	11,696	6,456	2,877	115	959	2	22,105
2007	11,309	6,220	2,822	109	794	1	21,255
2006	10,862	5,929	2,772	131	633	3	20,330
2005	10,564	5,693	2,708	412	432	0	19,809
2004	10,216	5,358	2,580	392	386	2	18,934
2003	9,972	4,923	2,474	360	363	0	18,092
2002	9,550	4,548	2,313	428	338	3	17,189
2001	9,036	4,270	2,268	384	261	1	16,220
2000	8,455	4,163	2,220	373	170	1	15,382
1999	7,775	4,149	2,195	376	148	0	14,643
1998	7,281	3,930	2,134	397	128	1	13,871
1997	6,815	3,766	2,064	658	106	0	13,409
1996	6,558	3,640	2,031	858	112	0	13,199
1995	6,279	3,534	1,992	890	102	0	12,797

Source: Law Society Data as at 22 October 2015.

YEAR	CITY	SUBURBAN	RURAL	INTERSTATE	OVERSEAS	UNKNOWN	TOTAL
2015	49.4%	33.2%	12.1%	0.7%	4.5%	0.0%	100.0%
2014	53.7%	29.2%	11.3%	2.9%	2.9%	0.0%	100.0%
2013	50.5%	32.5%	12.6%	0.5%	3.9%	<0.1%	100.0%
2012	51.5%	31.4%	12.8%	0.5%	3.8%	<0.1%	100.0%
2011	51.9%	30.9%	12.8%	0.5%	3.9%	0.0%	100.0%
2010	51.8%	31.0%	12.9%	0.5%	3.9%	<0.1%	100.0%
2009	51.9%	30.5%	12.9%	0.5%	4.3%	<0.1%	100.0%
2008	52.9%	29.2%	13.0%	0.5%	4.3%	<0.1%	100.0%
2007	53.2%	29.3%	13.3%	0.5%	3.7%	<0.1%	100.0%
2006	53.4%	29.2%	13.6%	0.6%	3.1%	<0.1%	100.0%
2005	53.3%	28.7%	13.7%	2.1%	2.2%	0.0%	100.0%
2004	54.0%	28.3%	13.6%	2.1%	2.0%	<0.1%	100.0%
2003	55.1%	27.2%	13.7%	2.0%	2.0%	0.0%	100.0%
2002	55.6%	26.5%	13.5%	2.5%	2.0%	<0.1%	100.0%
2001	55.7%	26.3%	14.0%	2.4%	1.6%	<0.1%	100.0%
2000	55.0%	27.1%	14.4%	2.4%	1.1%	<0.1%	100.0%
1999	53.1%	28.3%	15.0%	2.6%	1.0%	0.0%	100.0%
1998	52.5%	28.3%	15.4%	2.9%	0.9%	<0.1%	100.0%
1997	50.8%	28.1%	15.4%	4.9%	0.8%	0.0%	100.0%
1996	49.7%	27.6%	15.4%	6.5%	0.8%	0.0%	100.0%
1995	49.1%	27.6%	15.6%	7.0%	0.8%	0.0%	100.0%

#### TABLE 31 – LOCATION OF SOLICITORS 1995-2015 (PERCENTAGE)

Source: Law Society Data as at 22 October 2015.

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